

Provisional allotment letter no.
暫定配額通知書編號

[Empty box for Provisional allotment letter no.]

IMPORTANT
重要提示

THIS PROVISIONAL ALLOTMENT LETTER ("PAL") IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL EXPIRES AT 4:00 P.M. ON THURSDAY, 21 APRIL 2011 (OR SUCH LATER TIME AND/OR DATE AS MENTIONED IN THE PARAGRAPH HEADED "EFFECT OF BAD WEATHER OVERLEAF").

本暫定配額通知書(暫定配額通知書)具有價值及可轉讓，並即申處理。本暫定配額通知書有效期間為二零一一年四月二十一日起(星期四)下午四時正(或受買賣「惡劣天氣之影響」一段所述之有關較後時間及/或日期)結束。

IF YOU ARE IN ANY DOUBT ABOUT THIS PAL OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.
閣下如對本暫定配額通知書或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券行、銀行經理、律師、專業會計師或其他專業顧問。

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Capitalised terms used herein have the same meanings as those defined in the prospectus issued by China Properties Investment Holdings Limited dated 7 April 2011 (the "Prospectus") unless the context otherwise requires.
除非本文義另有所指，否則本暫定配額通知書所使用之詞彙與中國置業投資控股有限公司所刊發日期為二零一一年四月七日之章程(章程)所界定者具相同涵義。

Dealing in the Shares and the Rights Shares in their nil-paid form and fully-paid form may be settled through CCASS and you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.

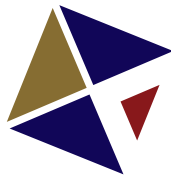
Subject to the granting of listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

Subject to the granting of listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

A copy of each of the Prospectus Documents, together with the document mentioned in the paragraph headed "Documents delivered to the Registrars of Companies" in Appendix III to the Prospectus, has been registered by the Registrar of Companies in Hong Kong pursuant to section 342C of the Companies Ordinance. A copy of the Prospectus Documents will be filed with the Registrar of Companies in Bermuda in compliance with the Companies Act. The Securities and Futures Commission of Hong Kong, the Registrar of Companies in Hong Kong and the Registrar of Companies in Bermuda take no responsibility as to the contents of any of the documents referred to above.

閣下如欲行使閣下之權利以認購或認購之所有供股股份，閣下必須於二零一一年四月二十一(星期四)下午四時正前按照本表格印列之指示將暫定配額通知書連同須於接納時應付之全部股款送交本公司之股份過戶登記處卓佳秘書商務有限公司。閣下必須於其後第二個交易日於中央結算系統交收。所有於中央結算系統之活動均須依照不時有效之中央結算系統一般規則及中央結算系統運作程序進行。

閣下如欲行使閣下之權利以認購或認購之所有供股股份，閣下必須於二零一一年四月二十一(星期四)下午四時正前按照本表格印列之指示將暫定配額通知書連同須於接納時應付之全部股款送交本公司之股份過戶登記處卓佳秘書商務有限公司。閣下必須於其後第二個交易日於中央結算系統交收。所有於中央結算系統之活動均須依照不時有效之中央結算系統一般規則及中央結算系統運作程序進行。



CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED
中國置業投資控股有限公司*
(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)
(Stock code: 736)
(股份代號: 736)

Branch share registrar in Hong Kong
香港股份過戶登記分處
Tricor Secretaries Limited
26th Floor
Tesbury Centre
28 Queen's Road East
Wanchai, Hong Kong
卓佳秘書商務有限公司
香港灣仔
皇后大道東28號
金鐘匯中心
26樓

Head office and principal place of business:
總辦事處及主要營業地點:
Room 2001, 20/F
Lippo Centre, Tower Two
89 Queensway Road
Hong Kong
香港
金鐘道89號
力寶中心2座
20樓2001室

Registered office:
註冊辦事處:
Clarendon House
2 Church Street
Hamilton HM11
Bermuda

7 April 2011
二零一一年四月七日

RIGHTS ISSUE OF 4,974,493,440 RIGHTS SHARES
AT HK\$0.068 EACH ON THE BASIS OF THIRTY RIGHTS SHARES
FOR EVERY ONE EXISTING SHARE HELD ON THE RECORD DATE
按於記錄日期每持有一股現有股份可獲發三十股供股股份之基準
以每股0.068港元之價格供股發行4,974,493,440股供股股份

PAYABLE IN FULL ON ACCEPTANCE BY NOT LATER THAN 4:00 P.M.
ON THURSDAY, 21 APRIL 2011
股款須於接納時(最遲於二零一一年四月二十一日(星期四)下午四時正)繳足

PROVISIONAL ALLOTMENT LETTER
暫定配額通知書

Name(s) and address of the Qualifying Shareholder(s)
合資格股東姓名及地址

[Empty box for Name(s) and address of the Qualifying Shareholder(s)]

Number of Shares registered in your name(s) on Wednesday, 6 April 2011:
於二零一一年四月六日(星期三)登記於閣下名下之股份數目:

Box A
甲欄

Number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by not later than 4:00 p.m. on Thursday, 21 April 2011:
可供閣下申請之供股股份暫定配額數目，股款須於接納時(不遲於二零一一年四月二十一日(星期四)下午四時正)繳足:

Box B
乙欄

Total subscription money payable
應付認購款項總額

Box C
丙欄
HK\$ 港元

Contact telephone no.:
聯絡電話:

Dealing in the Rights Shares in their nil-paid form will take place from Monday, 11 April 2011 to Monday, 18 April 2011 (both days inclusive). If the condition of the Rights Issue is not fulfilled on or before Tuesday, 26 April 2011 (or such later time and/or date as the Company and Radland International Limited may determine in writing), the Rights Issue will not proceed.

Any persons contemplating buying or selling Shares from now up to the date on which the condition of the Rights Issue is fulfilled, and any dealings in the Rights Shares (or their nil-paid form between Monday, 11 April 2011 and Monday, 18 April 2011 (both days inclusive)), bear the risk that the Rights Issue may not become unconditional and/or may not proceed.

Any Shareholders or other persons contemplating dealing in the Shares or nil-paid Rights Shares are recommended to consult their own professional adviser.

It should be noted that the Underwriting Agreement contains provisions granting Radland International Limited the right to terminate the Underwriting Agreement on the occurrence of certain events, which have been set out in the paragraph headed "Termination of the Underwriting Agreement" under the section headed "The Underwriting Agreement" in the "Letter from the Board" of the Prospectus. If the Underwriting Agreement is terminated by Radland International Limited or does not become unconditional, the Rights Issue will not proceed.

閣下應注意，包銷協議載有條文，授予金江股票有限公司於發生若干事件時終止包銷協議之權利，有關事件載於章程「董事會函件」內「包銷協議」一節項下「終止包銷協議」一段。倘包銷協議被金江股票有限公司終止或未能成為無條件，供股將不會進行。

* For identification purpose only
僅供識別



CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED
中國置業投資控股有限公司*
(於百慕達註冊成立之有限公司)
(股份代號：736)

敬啟者：

緒言

根據本暫定配額通知書隨附的章程所載條款，董事按二零一一年四月六日星期三登記於閣下名下之每持有一股現有股份可獲發三十股供股股份為基準，已暫定向閣下配發供股股份。閣下於二零一一年四月六日所持股份數目載於甲欄，而暫定配發予閣下之供股股份數目則載於乙欄。除非文義另有所指，否則本表格所使用之詞彙與章程所界定者具相同涵義。

供股股份一經配發、發行及繳足股款，將在各方面與配發供股股份當日之現有已發行股份享有同等地位。該等供股股份之持有人將有權收取於配發及發行供股股份日期後所宣派之一切未來股息及分派。

章程及有關申請表格並無及將不會根據香港及百慕達以外任何司法權區之任何適用證券法例或同等法例登記或存檔。

並無於香港以外任何地區或司法權區就准許呈發供股股份或派發章程或任何有關申請表格採取任何行動。因此，於香港以外任何地區或司法權區接獲章程或任何有關申請表格副本之任何人士，不可將其視作申請認購供股股份之要約或邀請，惟於有關司法權區內毋須遵守任何登記手續或其他法律或監管規定即可合法提出要約或邀請除外。

在香港以外地區接獲章程或任何有關申請表格副本之任何人士(包括但不限於代名人、代理及受託人)如欲承購章程項下供股股份，有責任自行全面遵守有關地區之法律，包括遵守該地區或司法權區可能規定之任何其他正式手續而取得政府或其他同意，以及在該等地區或司法權區支付就此所需之任何稅項、關稅及其他款項。任何人士作出之任何接納，將被視為構成該區人士就已遵守該等當地法律及規定向本公司作出之聲明及保證。如閣下對本身情況有任何疑問，應諮詢閣下之專業顧問。

申請及付款手續

閣下如欲承購全數暫定配額，則須不遲於二零一一年四月二十一日星期四下午四時正(或在惡劣天氣情況下，下文「惡劣天氣之影響」一段所述之有關較後時間及/或日期)，將整份暫定配額通知書連同丙欄所載接納時應付之全數股款送達股份過戶登記分處卓佳秘書商務有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款須以港元支付。支票須由香港持牌銀行賬戶開出，而銀行本票則須由香港持牌銀行發出，並須以「**只准入抬頭人賬戶**」劃線方式開出，註明抬頭人為「**China Properties Investment Holdings Limited - Rights Issue Account**」。有關付款將構成接納本暫定配額通知書及章程之條款，並受本公司之組織章程大綱及公司細則所規限。於申請時收取之股款將不會獲發收據。獲接納申請之任何供股股份之股票將於二零一一年五月四日星期三或之前按背頁所示地址以平郵方式寄發予合資格股東(倘為聯名合資格股東，則為名列首位之合資格股東)，郵誤風險概由彼等自行承擔。

謹請注意，除非本暫定配額通知書連同丙欄所示之適當股款已如上文所述不遲於二零一一年四月二十一日星期四下午四時正(或在惡劣天氣情況下，下文「惡劣天氣之影響」一段所述之有關較後時間及/或日期)交出，否則將被視為放棄本暫定配額通知書及一切有關權利，而有關供股股份將會被註銷。即使按上述規定交出之暫定配額通知書並未按有關指示填妥，本公司可(全權酌情決定但並無責任)將其視為有效，並對遞交表格之人士及其代表具約束力。本公司可要求有關未填妥之暫定配額通知書申請人於稍後填妥有關表格。

申請額外供股股份

合資格股東有權申請認購任何未售出之非合資格股東配額(如有)、任何因彙集零碎供股股份產生之未售出供股股份以及任何暫定配發予合資格股東但不獲其接納之供股股份。

章程隨附額外供股股份之額外申請表格(「額外申請表格」)，閣下如欲申請額外供股股份，則須不遲於二零一一年四月二十一日星期四下午四時正，按照表格印備之指示填妥及簽署有關表格，連同就所申請之額外供股股份獨立支付之全數股款一併交回股份過戶登記分處卓佳秘書商務有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款須以港元支付，支票須由香港之持牌銀行賬戶開出，而銀行本票則須由香港持牌銀行發出，以「**只准入抬頭人賬戶**」劃線方式開出，註明抬頭人為「**China Properties Investment Holdings Limited - Excess Application Account**」。股份過戶登記分處將知會合資格股東任何獲配發之額外供股股份。

轉讓

閣下如欲將全部暫定配發予閣下之供股股份認購轉讓，須填妥及簽署轉讓及提名表格(表格乙)，並將本暫定配額通知書交予認購權之承讓人或轉讓經手人。其後，承讓人須不遲於二零一一年四月二十一日星期四下午四時正將登記申請表格(表格丙)填妥妥當，然後將整份暫定配額通知書連同丙欄所示須於接納時繳足之全部股款交回股份過戶登記分處卓佳秘書商務有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。謹請注意，閣下轉讓有關供股股份之認購權予承讓人及承讓人於接納有關權利時，均須繳付香港印花稅。

分析

閣下如僅欲接納部分暫定配額或轉讓本通知書所述獲暫定配發可認購供股股份之部分權利，或將閣下之權利轉讓予一位以上之人士，須不遲於二零一一年四月十三日星期三下午四時三十分將原有暫定配額通知書交出及交回股份過戶登記分處卓佳秘書商務有限公司以供註銷，地址為香港灣仔皇后大道東28號金鐘匯中心26樓，股份過戶登記分處將會註銷原有暫定配額通知書，並按所需數額發出新暫定配額通知書。新暫定配額通知書可於閣下交出原有暫定配額通知書後第二個營業日上午九時正後在卓佳秘書商務有限公司領取。

惡劣天氣之影響

於以下情況下，接納供股股份及支付股款以及申請額外供股股份及支付股款之最後時限將不會生效：倘八號或以上熱帶氣旋警告信號或「黑色」暴雨警告(i)於接納日期在香港當地時間中午十二時正之前生效，但於中午十二時正後除下，在此情況下，接納供股股份及支付股款以及申請額外供股股份及支付股款之最後時限將順延至同一個營業日下午五時正；或(ii)於接納日期在香港當地時間中午十二時正至下午四時正生效，在此情況下，接納供股股份及支付股款以及申請額外供股股份及支付股款之最後時限將重訂為於上午九時正至下午四時正任何時間並無上述生效警告之下一個營業日下午四時正。

倘接納供股股份及支付股款以及申請額外供股股份及支付股款之最後時限並未於接納日期生效，則本節所述日期或會受到影響。倘預定期間表出現任何變動，本公司將於實際可行情況下盡快作出公佈知會股東。

終止包銷協議

謹請注意，包銷協議載有條文，授予金江股票有限公司於發生若干事件時終止包銷協議之權利，有關事件載於章程「董事會函件」內「包銷協議」一節項下「終止包銷協議」一段。倘包銷協議被金江股票有限公司終止或未能成為無條件，供股將不會進行。

買賣股份及未繳股款供股股份之風險警告

謹請注意，股份已自二零一一年三月二十九日星期二起以除權基準買賣。未繳股款供股股份將於二零一一年四月十一日星期一至二零一一年四月十八日星期一(包括首尾兩日)期間進行買賣。倘供股之條件未能於二零一一年四月二十六日星期二或之前(或本公司與金江股票有限公司可能書面協定之較後時間及/或日期)獲達成，則供股不會進行。

任何擬於現時起至供股條件獲全面達成當日止期間購買或出售股份之人士，以及任何於二零一一年四月十一日星期一起至二零一一年四月十八日星期一(包括首尾兩日)止期間買賣未繳股款供股股份之人士，均須承擔供股或未能成為無條件及/或不一定進行之風險。

有意買賣股份或未繳股款供股股份之股東或其他人士務請諮詢彼等本身之專業顧問。

支票及銀行本票

所有支票及銀行本票將於收訖後過戶，而有關股款所賺取之所有利息(如有)將撥歸本公司所有。填妥並交回本暫定配額通知書及支付申請供股股份股款之支票或銀行本票將構成申請人保證有關支票或銀行本票將於首次過戶時兌現。倘任何支票或銀行本票於首次過戶時未能兌現，則本暫定配額通知書可遭拒絕受理，而在此情況下，閣下之保證配額及其項下所有權利將被視作放棄及予以註銷。

供股股份之股票

預期繳足股款供股股份之股票將於二零一一年五月四日星期三或之前以平郵方式寄發予有權收取者之登記地址，郵誤風險概由彼等自行承擔。本公司將就配發予申請人之所有供股股份發出一張股票。

一般事項

交回已由應獲發本暫定配額通知書之人士簽署之暫定配額通知書，即為交回上述文件之人士有權處理暫定配額通知書，並有權收取暫定配額分拆函件及/或供股股份之股票之最終憑證。

所有文件(包括應付款項之支票)將以平郵方式寄發予收件人之登記地址，郵誤風險概由彼等自行承擔。

章程所載有關申請供股股份之條款及條件將適用。本暫定配額通知書及任何據此作出之供股股份申請均受香港法例管轄，並按其詮釋。

載有供股詳情之章程於二零一一年四月二十一日前一般辦公時間內於股份過戶登記分處卓佳秘書商務有限公司可供查閱，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。

此致

列位合資格股東 台照

代表董事會
中國置業投資控股有限公司
主席
徐東
謹啟

二零一一年四月七日

* 僅供識別

IN THE EVENT OF A TRANSFER OF RIGHTS, AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR A TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM HONG KONG STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF THIS DOCUMENT.

在轉讓權利時，每宗出售及購買均須繳納從價印花稅。餽贈或以出售以外方式轉讓實益擁有之權益亦須繳納從價印花稅。在辦理本文件登記之前，須出示已繳納香港從價印花稅之證明。

Form B
表格乙

FORM OF TRANSFER AND NOMINATION
轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to the Rights Shares comprised herein)
(僅供擬將其/彼等於本表格所列供股股份之權利全數轉讓之合資格股東填寫及簽署)

To the Directors
China Properties Investment Holdings Limited

致：中國置業投資控股有限公司*

列位董事

Dear Sirs and Madams,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：

本人/吾等茲將本暫定配額通知書所列本人/吾等可認購供股股份之權利全數轉讓予接納此權利並簽署以下登記申請表格(表格丙)之人士。

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) of Shareholder(s) (all joint Shareholders must sign) 股東簽署(所有聯名股東均須簽署)

Date 日期：二零一一年 _____, 2011

Note: Hong Kong stamp duty is payable in connection with the transfer of your rights to subscribe for the Rights Shares.

附註：轉讓 閣下可認購供股股份之權利須繳納香港印花稅。

Form C
表格丙

REGISTRATION APPLICATION FORM
登記申請表格

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares have been transferred)
(僅供承讓認購供股股份權利之人士填寫及簽署)

To the Directors
China Properties Investment Holdings Limited

致：中國置業投資控股有限公司*

列位董事

Dear Sirs and Madams,

I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s) and I/we agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum of continuance and the bye-laws of the Company.

敬啟者：

本人/吾等謹請 閣下將表格甲內乙欄所列供股股份數目以本人/吾等名義登記，本人/吾等同意按照本暫定配額通知書及章程所載之條款，並在 貴公司之延續章程大綱及公司細則限制下接納該等供股股份。

Existing Shareholder(s)
Please mark "X" in this box
現有股東請於欄內填上「X」號

To be completed in block letters in **ENGLISH**. Joint applicants should give one address only.
請用英文大楷填寫。聯名申請人只須填報一個地址。

Name in English 英文姓名	Family name/Company name 姓氏/公司名稱	Other names 名字	Name in Chinese 中文姓名
Name continuation and/or names of joint applicants (if required) (如有需要)			
Address (joint applicants should give one address only) 地址(聯名申請人只須填報一個地址)			
Occupation 職業			Telephone no. 電話號碼
Dividend instructions 派息指示			
Name and address of bank 銀行名稱及地址	Account type 賬戶類別		Bank account no. 銀行戶口號碼
		For office use only 公司專用	

1. _____ 2. _____ 3. _____ 4. _____
Signature(s) of applicant(s) (all joint applicants must sign) 申請人簽署(所有聯名申請人均須簽署)

Date 日期：二零一一年 _____, 2011

Note: Hong Kong stamp duty is payable in connection with the acceptance of the rights to subscribe for the Rights Shares.

附註：閣下接納可認購供股股份之權利須繳納香港印花稅。

* 僅供識別