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HENGDELI HOLDINGS LIMITED

亨得利控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3389)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached announcement which has been released on the website of the Singapore Exchange Securities Trading Limited on 21 October 2010.

By Order of the Board
HENGDELI HOLDINGS LIMITED
Zhang Yuping
Chairman

21 October 2010, Hong Kong

As at the date hereof, the Executive Director and Chairman of the Company is Mr. Zhang Yuping, the Executive Directors are Mr. Song Jianwen and Mr. Huang Yonghua, the Non-executive Directors are Mr. Chen Sheng, Mr. Shen Zhiyuan and Mr. Shi Zhongyang, the Independent Non-executive Directors are Mr. Cai Jianmin, Mr. Wong Kam Fai William and Mr. Liu Xueling.

1. The Bonds will be listed and quoted in the Bonds Market with effect from 9.00 a.m., Friday, 22 October 2010.
2. The short and abbreviated names of the Bonds are as follows: -

| Short Name | Abbreviated Name | ISIN Code |
|----------------------|-------------------------|------------------|
| HengDelib2.5%151020S | HENGCB15 | XS0543801350 |

The letter "S" denotes that trading of the Bonds is restricted to institutional or other bodies or persons specified in Section 274 of the Securities and Futures Act 2001 (the "SFA") or to sophisticated investors specified in Section 275 of the SFA.

3. The Bonds will be quoted and traded in HK Dollars. The Bonds will be in denomination of HK\$1,000,000. The Bonds will be traded in a minimum board lot size of HK\$500,000 with a minimum of 4 lots to be traded per transaction..
4. The issue date of the Bonds is 20 October 2010.
5. The name and address of the Principal Paying Agents is as follows: -

The Bank of New York Mellon
40th Floor
One Canada Square
London E14 5AL
United Kingdom

6. The Joint Bookrunners and Joint Lead Managers of the Bonds are J.P. Morgan Securities Ltd. and Standard Chartered Bank
7. Please refer to the Offering Circular for complete details.