

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**HENGDELI HOLDINGS LIMITED**  
**亨得利控股有限公司**

*(formerly known as “Xinyu Hengdeli Holdings Limited 新宇亨得利控股有限公司”)*

*(Incorporated in the Cayman Islands with limited liability)*

*(Stock Code: 3389)*

**OVERSEAS REGULATORY ANNOUNCEMENT**

*(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)*

Please refer to the attached announcement on the next page.

By Order of the Board  
**Hengdeli Holdings Limited**  
**Zhang Yuping**  
*Chairman*

31 December 2009

*As at the date of this announcement, the executive Directors are Mr. Zhang Yuping (Chairman), Mr. Song Jianwen, and Mr. Huang Yonghua, the non-executive Directors are Mr. Chen Sheng, Mr. Shen Zhiyuan and Mr. Shi Zhongyang, and the independent non-executive Directors are Mr. Cai Jianmin, Mr. Wong Kam Fai, William and Mr. Liu Xueling.*

**HENGDELI HOLDINGS LIMITED**  
*(formerly known as “Xinyu Hengdeli Holdings Limited”)*  
*(Incorporated in the Cayman Islands with limited liability)*  
(the “Company”)

**FINAL AGGREGATE REPURCHASED AMOUNT AND  
CANCELLATION OF REPURCHASED BONDS**

References are made to the announcements on 17 December 2009 and 23 December 2009 and the Tender Offer Memorandum dated 16 December 2009 (“Tender Offer Memorandum”). All the capitalised terms used in this announcement and not otherwise defined herein shall have the meanings assigned to them in the Tender Offer Memorandum.

The Company wishes to announce the following in respect of the Invitation to Tender:

- (i) pursuant to the Invitation to Tender, the Company has repurchased Bonds having an aggregate principal amount of RMB250,000,000 (the “Final Aggregate Repurchased Amount”). Settlement of the Final Aggregate Repurchased Amount took place on 30 December 2009;
- (ii) the aggregate cash amount paid by the Company based on the Final Aggregate Repurchased Amount on the Settlement Date is RMB262,500,000;
- (iii) following the settlement of the Final Aggregate Repurchase Amount, the Company has cancelled the repurchased Bonds. Cancellation of the repurchased Bonds took place on 31 December 2009; and
- (iv) the aggregate principal amount of the Bonds remaining outstanding following completion of the Invitation to Tender and the cancellation of the repurchased Bonds is RMB187,000,000.

By Order of the Board

**Zhang Yuping**  
*Chairman*

Submitted to the Singapore Exchange Securities Trading Limited on 31 December 2009.