



From: Roderick John Sutton and Fok Hei Yu  
in their capacity as  
Joint and Several Provisional Liquidators  
of Tack Fat Group International Limited  
(Provisional Liquidators Appointed)  
c/o Ferrier Hodgson Limited  
14/F The Hong Kong Club Building  
3A Chater Road  
Central Hong Kong  
(the "Provisional Liquidators")

HONG KONG 香港  
Ferrier Hodgson Limited  
14/F, The Hong Kong Club Building  
3A Chater Road, Central  
Hong Kong  
富理誠有限公司  
香港中環遮打道3號A  
香港會所大廈14字樓  
phone 電話 +(852) 2820 5600  
fax 傳真 +(852) 2521 7632  
email 電郵 fh@fh.com.hk  
website 網址 www.fh.com.hk

To: Radford Developments Limited  
Sea Meadow House  
Blackburne Highway  
P.O. Box 116  
Road Town, Tortola  
British Virgin Islands  
Attention: Chuang Eugene Yue-chien  
(the "Investor")

HONG KONG  
JAKARTA  
KUALA LUMPUR  
MANILA  
MUMBAI  
SHANGHAI  
SINGAPORE  
TOKYO  
ADELAIDE  
BRISBANE  
MELBOURNE  
NEWCASTLE  
PERTH  
SYDNEY

8 January 2010

Dear Sirs,

AFFILIATED WITH  
ZOLFO COOPER & KROLL  
AMERICAS  
EUROPE  
AFRICA  
MIDDLE EAST

**Extension of the Exclusivity Period under the Exclusivity and Escrow Agreement dated 12 January 2009**

We refer to the Exclusivity and Escrow Agreement entered into among the Investor, the Company and the Escrow Agent dated 12 January 2009, as amended by a side letter between the Provisional Liquidators and the Investor dated 8 July 2009 (the "Agreement").

Capitalised terms used in this letter have the meanings given to them in the Agreement unless otherwise defined herein.

The Agreement shall terminate in accordance with its terms on 12 January 2010 unless it is extended by mutual agreement between the Investor and the Provisional Liquidators.

Although the implementation of the Restructuring Proposal is taking longer than originally anticipated, the Provisional Liquidators believe that the completion of the Restructuring Proposal remains in the best interests of the creditors of the Company and it is proposed that the Exclusivity Period be extended by a further period of 6 months until 11 July 2010.

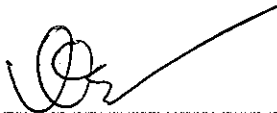
By signing where indicated below and returning a copy of this letter to us, you agree to the extension of the Exclusivity Period until 11 July 2010 and, save as expressly provided for in this letter, the Agreement shall continue in full force and effect in accordance with its terms. For the avoidance of doubt, following this extension, the Agreement shall terminate and be of no further effect on 11 July 2010 unless further extended by mutual agreement between the Investor and the Provisional Liquidators.

RESTRUCTURE & TURNAROUND  
FINANCIAL ADVISORY  
FORENSICS  
CORPORATE RECOVERY

The terms of this letter shall be governed and construed in accordance with the laws of Hong Kong.

For and on behalf of

**THE JOINT AND SEVERAL PROVISIONAL  
LIQUIDATORS OF TACK FAT GROUP  
INTERNATIONAL LIMITED (PROVISIONAL  
LIQUIDATORS APPOINTED)**

By:  .....

FOK Hei Yu  
in his capacity as joint and several provisional  
liquidator and without personal liability

For and on behalf of

**RADFORD DEVELOPMENTS LIMITED**

By:  .....

CHUANG Eugene Yue-chien

Authorised Signatory