

君合律師事務所

JUN HE LAW OFFICES

Shanghai Kerry Centre, 32nd Floor
1515 West Nanjing Road, Shanghai 200040, P. R. China
Tel.: (86-21) 5298-5488 Fax: (86-21) 5298-5492
E-mail: junhesh@junhe.com
Homepage: www.junhe.com



Date: December 12, 2012

China Data Broadcasting Holdings Limited
Unit 3701, 37/F, West Tower, Shun Tak Centre
168-200 Connaught Road Central
Hong Kong

Dear Sirs,

Re: China Data Broadcasting Holdings Limited (the “Company”)
Deemed new listing on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited

We refer to the Circular of the Company dated December 12, 2012 (the “Circular”) in connection with the proposed deemed new listing of its shares on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion therein of our name and our opinion, in the form and context in which they respectively appear in the Circular.

We also consent to this letter being made available for inspection as described in the Circular.

Yours faithfully,

Jun He Law Offices



Beijing Head Office

China Resources Building
20th Floor
Beijing 100005, P. R. China
Tel.: (86-10) 8519-1300
E-mail: junhebj@junhe.com

Shanghai Office

Shanghai Kerry Centre
32nd Floor
1515 West Nanjing Road
Shanghai 200040, P. R. China
Tel.: (86-21) 5298-5488
E-mail: junhesh@junhe.com

Shenzhen Office

Shenzhen Development
Bank Tower Suite 20-C
5047 East Shennan Road
Shenzhen 518001, P. R. China
Tel.: (86-755) 2587-0765
E-mail: junhesz@junhe.com

Guangzhou Office

Suite 1301, E Building
G T. Land Plaza
No. 13 Zhujiang East Road
Zhujiang New Town
Guangzhou 510623
P. R. China
Tel.: (86-20) 2805-9088
E-mail: junhegz@junhe.com

Dalian Office

International Finance Tower
Suite F, 16th Floor
No. 15 Renmin Road
Dalian 116001, P. R. China
Tel.: (86-411) 8250-7578
E-mail: junhedl@junhe.com

Haikou Office

Nanyang Building, Suite 1107
Haikou 570105, P. R. China
Tel.: (86-898) 6851-2544
E-mail: junhehn@junhe.com

Hong Kong Office

Suite 2008,
20th Floor, Jardine House
1 Connaught Place, Central
Hong Kong
Tel.: (852) 2167-0000
E-mail: junhehk@junhe.com

New York Office

630 Fifth Avenue,
(45 Rockefeller Plaza)
Suite 2320, New York, NY
10111, U.S.A.
Tel.: (1-212) 703-8702
E-mail: junheny@junhe.com

Silicon Valley Office

2275 E. Bayshore Rd,
Ste. 101, Palo Alto, CA
94303, U.S.A.
Tel.: (1-888) 886-8168
E-mail: junhesv@junhe.com