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SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8065)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING AND DESPATCH OF RIGHTS ISSUE DOCUMENTS

The ordinary resolutions in relation to the Share Consolidation set out in the Notice contained in the Circular were duly passed by the Shareholders on a show of hands at the EGM held on 10 April 2007.

The Rights Issue Documents will be dispatched to the Qualifying Shareholders on 11 April 2007.

References are made to the announcement dated 8 March 2007 published by Sino Haijing Holdings Limited (“Company”), and the circular (“Circular”) dated 20 March 2007 issued by the Company in relation to the Share Consolidation. Terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

RESULTS OF THE EGM

The Directors are pleased to announce that the ordinary resolutions in relation to the Share Consolidation set out in the notice of EGM (the “Notice”) contained in the Circular were duly passed by the Shareholders on a show of hands at the EGM held on 10 April 2007.

As at the date of the EGM, the authorised share capital of the Company was HK\$100,000,000 comprising 10,000,000,000 Shares of HK\$0.01 each, of which 675,000,000 Shares have been issued and fully paid. Upon the Share Consolidation taking effect and on the basis that the Company does not allot and issue any further Shares prior to, the authorised share capital of the Company will remain at HK\$100,000,000 but will comprise 1,000,000,000 Consolidated Shares of HK\$0.10 each of which 932,500,000 Consolidated Shares will remain unissued. The issue share capital of the

Company will be HK\$6,750,000 divided into 67,500,000 Consolidated Shares. Fractional Consolidated Shares will not be issued to the Shareholders but will be aggregated and, if possible, sold for the benefits of the Company. Board lot size for trading in the Consolidated Shares will remain unchanged as 10,000 Consolidated Shares each. The Share consolidation became effective at 4:00 p.m., on Tuesday, 10 April 2007.

DESPATCH OF RIGHTS ISSUE DOCUMENTS

Following the approval of the Share Consolidation by the Shareholders at the EGM, it is expected that the registration of the Prospectus Documents and other related documents with the Registrar of Companies in Hong Kong will take place on 11 April 2007. The Prospectus Documents are expected to be despatched thereafter on the same day to the Qualifying Shareholders on 11 April 2007.

If the conditions of the Rights Issue are not fulfilled or the Underwriting Agreement is terminated by the Underwriter, the Rights Issue will not proceed. Any Shareholders or other persons dealing in the Shares or the Consolidated Shares up to the date on which all the conditions to which the Rights Issue is subject are fulfilled (and the date on which the Underwriter's right of termination of the Underwriting Agreement ceases) and any persons dealing in the nil-paid Rights Shares during the period from Friday, 13 April 2007 to Friday, 20 April 2007 (both dates inclusive) will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.

Any Shareholders or other persons contemplating selling or purchasing Shares, the Consolidated Shares and Rights Shares in their nil-paid form during the period from Friday, 13 April 2007 to Friday, 20 April 2007 (both dates inclusive) who are in any doubt about their position are recommended to consult their professional advisers.

By order of the Board of
Sino Haijing Holdings Limited
Chao Pang Fei
Chairman

Hong Kong, 10 April 2007

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material aspects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

As at the date of this announcement, Mr. Chao Pang Fei, Ms. Hui Hongyan and Mr. Tsang Hon Chung are the executive Directors and Mr. Lan Yu Ping is the non-executive Director and Mr. Chen Weirong, Mr. Cheng Yun Ming, Matthew and Mr. Sin Ka Man are the independent non-executive Directors.

This announcement will remain on the website of GEM (www.hkgem.com) on the “Latest Company Announcement” page for at least 7 days from the date of its posting.