

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



SINO HAIJING HOLDINGS LIMITED
中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01106)

**LAPSE OF DISCLOSEABLE TRANSACTION –
FORMAL AGREEMENT
IN RELATION TO ACQUISITION OF
THE ENTIRE EQUITY INTEREST IN
ANYONE HOLDINGS LIMITED**

Reference is made to the announcement of Sino Haijing Holdings Limited (the “**Company**”) dated 11 May 2015 in relation to the discloseable transaction regarding the acquisition of the entire equity interest in Anyone Holdings Limited and the announcements of the Company dated 29 July 2015 and 27 August 2015 respectively in relation to the extension of the Long Stop Date (the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

The Board announces that as certain conditions precedent in relation to the Acquisition have not been satisfied or waived as at 30 September 2015 and the Long Stop Date has not been further extended, the Formal Agreement (as supplemented by two supplemental agreements dated 29 July 2015 and 27 August 2015 respectively) has lapsed on 30 September 2015. Pursuant to the Formal Agreement, the Vendor shall refund to the Purchaser the Refundable Deposit of HK\$4,800,000.

The Board considers that the lapse of the Formal Agreement has no material adverse impact on the existing operation and financial position of the Company.

By order of the Board
Sino Haijing Holdings Limited
Lam Wai Hung
Executive Director

Hong Kong, 30 September 2015

As at the date of this announcement, the Board comprises of Ms. Szeto Wai Ling Virginia (executive Director), Mr. Lam Wai Hung (executive Director), Mr. Lam Chi Keung (executive Director), Mr. Fung Wah Bong Peter (non-executive Director), Mr. Lee Siu Woo (independent non-executive Director), Mr. Pang Hong (independent non-executive Director) and Mr. Foo Tin Chung Victor (independent non-executive Director).

This announcement is published on the HKExnews website at <http://www.hkexnews.hk> and on the website of the Company at <http://www.sinohaijing.com>.