

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



SINO HAIJING HOLDINGS LIMITED
中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01106)

**DISCLOSEABLE TRANSACTION –
SUPPLEMENTAL AGREEMENT
IN RELATION TO ACQUISITION OF
THE ENTIRE EQUITY INTEREST IN
ANYONE HOLDINGS LIMITED**

Reference is made to the announcement of Sino Haijing Holdings Limited (the “**Company**”) dated 11 May 2015 (the “**Announcement**”) in relation to the discloseable transaction regarding the acquisition of the entire equity interest in Anyone Holdings Limited. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

The Board announces that after trading hours on 29 July 2015, Corporate Fame Limited, the Vendor and Noble Elite Global Limited, a direct wholly-owned subsidiary of the Company, the Purchaser entered into the supplemental agreement to the Formal Agreement, pursuant to which the Vendor and the Purchaser agreed to extend the Long Stop Date for the satisfaction of the conditions precedent as set out in the Formal Agreement from 31 July 2015 to 31 August 2015 (or such later date as the Vendor and the Purchaser may agree in writing).

Save for the extension of the Long Stop Date, all material terms of the Formal Agreement as disclosed in the Announcement remain unchanged and continue in full force and effect.

By order of the Board
Sino Haijing Holdings Limited
Lam Wai Hung
Executive Director

Hong Kong, 29 July 2015

As at the date of this announcement, the Board comprises of Ms. Szeto Wai Ling Virginia (executive Director), Mr. Lam Wai Hung (executive Director), Mr. Fung Wah Bong Peter (non-executive Director), Mr. Lee Siu Woo (independent non-executive Director), Mr. Pang Hong (independent non-executive Director) and Mr. Foo Tin Chung Victor (independent non-executive Director).

This announcement is published on the HKExnews website at <http://www.hkexnews.hk> and on the website of the Company at <http://www.sinohaijing.com>.