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**SINO HAIJING HOLDINGS LIMITED**  
**中國海景控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 01106)

**DISCLOSEABLE TRANSACTION –  
SECOND SUPPLEMENTAL AGREEMENT  
IN RELATION TO ACQUISITION OF  
THE ENTIRE EQUITY INTEREST IN  
ANYONE HOLDINGS LIMITED**

Reference is made to the announcement of Sino Haijing Holdings Limited (the “**Company**”) dated 11 May 2015 in relation to the discloseable transaction regarding the acquisition of the entire equity interest in Anyone Holdings Limited and the announcement of the Company dated 29 July 2015 in relation to the extension of the Long Stop Date (the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

The Board announces that after trading hours on 27 August 2015, Corporate Fame Limited, the Vendor and Noble Elite Global Limited, a direct wholly-owned subsidiary of the Company, the Purchaser entered into the second supplemental agreement to the Formal Agreement, pursuant to which the Vendor and the Purchaser agreed to further extend the Long Stop Date for the satisfaction of the conditions precedent as set out in the Formal Agreement from 31 August 2015 to 30 September 2015 (or such later date as the Vendor and the Purchaser may agree in writing).

Save for the extension of the Long Stop Date, all material terms of the Formal Agreement as disclosed in the Announcements remain unchanged and continue in full force and effect.

By order of the Board  
**Sino Haijing Holdings Limited**  
**Lam Wai Hung**  
*Executive Director*

Hong Kong, 27 August 2015

*As at the date of this announcement, the Board comprises of Ms. Szeto Wai Ling Virginia (executive Director), Mr. Lam Wai Hung (executive Director), Mr. Lam Chi Keung (executive Director), Mr. Fung Wah Bong Peter (non-executive Director), Mr. Lee Siu Woo (independent non-executive Director), Mr. Pang Hong (independent non-executive Director) and Mr. Foo Tin Chung Victor (independent non-executive Director).*

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