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SINO HAIJING HOLDINGS LIMITED
中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01106)

INSIDE INFORMATION
DISPOSAL OF SHARES BY THE SUBSTANTIAL SHAREHOLDER

This announcement is made by Sino Haijing Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On 17 July 2015, the board of directors of the Company (the “Board”) has been informed by Haijing Holdings Limited, the substantial shareholder (as defined in the Listing Rules) of the Company that it had disposed 83,079,204 shares of the Company (the “Share(s)”) (representing approximately 27.77% of the issued share capital of the Company as at the date of this announcement) at a price of HK\$1.685 per Share (representing a premium of approximately 8.71% to the closing price on 17 July 2015 of HK\$1.55 per Share) (the “Disposal”) to Violet Profit Holdings Limited (the “Purchaser”), which is a company incorporated in the British Virgin Islands with limited liability and is wholly-owned by Ms. Ku Yun-sen (“Ms. Ku”). Each of the Purchaser and its beneficial owner, Ms. Ku, is a third party independent of the Group and its connected persons (as defined in the Listing Rules). Completion of the Disposal took place on 17 July 2015.

Upon completion of the Disposal, Haijing Holdings Limited ceases to hold any share of the Company and ceases to be the substantial shareholder of the Company. The Purchaser thereby becomes the substantial shareholder of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Sino Haijing Holdings Limited
Lam Wai Hung
Executive Director

Hong Kong, 17 July 2015

As at the date of this announcement, the Board comprises of Ms. Szeto Wai Ling Virginia (executive Director), Mr. Lam Wai Hung (executive Director), Mr. Fung Wah Bong Peter (non-executive Director), Mr. Lee Siu Woo (independent non-executive Director), Mr. Pang Hong (independent non-executive Director) and Mr. Foo Tin Chung Victor (independent non-executive Director).

This announcement is published on the HKExnews website at <http://www.hkexnews.hk> and on the website of the Company at <http://www.sinohaijing.com>.