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**SINO HAIJING HOLDINGS LIMITED**

**中國海景控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 01106)

## **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

The Board is pleased to announce that all the conditions of the Placing have been fulfilled and the completion of the Placing took place on 12 August 2015. 59,830,000 Placing Shares have been successfully placed by the Placing Agent to not fewer than six Placees at the Placing Price of HK\$1.5 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

Reference is made to the announcement of Sino Haijing Holdings Limited (the “**Company**”) dated 27 July 2015 in respect of the Placing (the “**Announcement**”). Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

### **COMPLETION OF PLACING**

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To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Placees and their ultimate beneficial owners are Independent Third Parties. None of the Placees has become a substantial Shareholder (as defined under the Listing Rules) immediately after the completion of the Placing. The net proceeds from the Placing, after deducting the placing commission and other expenses in connection with the Placing from the gross proceeds, is approximately HK\$87.25 million which is intended to be used for the general working capital of the Group.

## EFFECTS ON SHAREHOLDING STRUCTURE

The 59,830,000 Placing Shares represent approximately (i) 20.00% of the issued share capital of the Company immediately before the completion of the Placing; and (ii) 16.67% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares.

Set out below is the shareholding structure of the Company immediately before and after completion of the Placing:

Substantial Shareholder	Immediately before completion of the Placing		Immediately after completion of the Placing	
	<i>No. of Shares</i>	<i>Approx. % (Note 2)</i>	<i>No. of Shares</i>	<i>Approx. % (Note 2)</i>
Violet Profit Holdings Limited <i>(Note 1)</i>	83,079,204	27.77	83,079,204	23.14
<b><i>Public Shareholders</i></b>				
The Placees	–	–	59,830,000	16.67
Other public Shareholders	<u>216,080,920</u>	<u>72.23</u>	<u>216,080,920</u>	<u>60.19</u>
<b>Total</b>	<u><u>299,160,124</u></u>	<u><u>100.00</u></u>	<u><u>358,990,124</u></u>	<u><u>100.00</u></u>

*Notes:*

1. Violet Profit Holdings Limited is a company incorporated in the British Virgin Islands with limited liability and is wholly-owned by Ms. Ku Yun-sen.
2. The percentages are subject to round figures.

By order of the Board  
**Sino Haijing Holdings Limited**  
**Lam Wai Hung**  
*Executive Director*

Hong Kong, 12 August 2015

*As at the date of this announcement, the Board comprises of Ms. Szeto Wai Ling Virginia (executive Director), Mr. Lam Wai Hung (executive Director), Mr. Fung Wah Bong Peter (non-executive Director), Mr. Lee Siu Woo (independent non-executive Director), Mr. Pang Hong (independent non-executive Director) and Mr. Foo Tin Chung Victor (independent non-executive Director).*

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