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SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1106)

VOLUNTARY ANNOUNCEMENT LETTER OF INTENT IN RELATION TO COOPERATION IN LIJIANG RIVER LANDSCAPE THEATRE

The board of directors (the “**Board**”) of Sino Haijing Holdings Limited (the “**Company**”) is pleased to announce that on 7 October 2016 (after trading hours), the Company entered into a letter of intent (the “**Letter of Intent**”) with Guilin Guangwei Wenhua Tourism and Culture Industry Co., Ltd. (“**Guilin Guangwei**”). Pursuant to the Letter of Intent, the Company and Guilin Guangwei intend to cooperate and invest in a new tourism project in Lijiang River Landscape Theatre, Yangshuo, Guangxi, China.

DETAILS OF THE LETTER OF INTENT

Pursuant to the Letter of Intent, the cooperation between the parties covers the following areas:

Purpose of Cooperation

To fully develop tourism resources in Yangshuo, the Company will utilise its local resources and capital to invest in and develop a new tourism project in Lijiang River Landscape Theatre, Yangshuo, Guangxi, China.

Form of Cooperation

1. The Company as the investor will be responsible for development and operation of the tourism project, seeking operating qualifications and government approvals for the project as required by local laws, and establishment of the operational team.
2. Guilin Guangwei agrees to lease its land and all facilities in Lijiang River Landscape Theatre to the Company for construction of the tourism project. The leasing period and rent amount will be specified upon execution of the formal agreement.
3. Guilin Guangwei will organise and despatch a management team for operation, training, management and other related work of the Company's tourism project. The terms on operation, training and management fee of Guilin Guangwei will be specified upon execution of the formal agreement.
4. Within six months after the agreement comes into effect, Guilin Guangwei shall not negotiate with and lease its Lijiang River Landscape Theatre to a third party other than the Company.

INFORMATION ON THE PARTIES OF THE LETTER OF INTENT

The Company incorporated in the Cayman Islands and listed on the Main Board of The Stock Exchange of Hong Kong Limited.

Guilin Guangwei is a company legally established in the People's Republic of China, with extensive experience in planning, training, operation and management of large performances. Guilin Guangwei has established significant reputation and wide influence worldwide and across the industry, among others through "Impression Liu Sanjie" which is the world's first large-scale realistic performance orchestrated and produced by Zhang Yimou, a well-known director.

GENERAL

This announcement is made by the Company on a voluntary basis to keep shareholders of the Company and potential investors informed of the latest business development of the Group.

The Board hereby emphasizes that as at the date of this announcement, no binding agreement in relation to the cooperation has been entered into by the Group. As such, the cooperation as stated in the Letter of Intent may or may not proceed. Once such matter is materialised, it may constitute a notifiable and/or connected transaction of the Company under the Listing Rules. Further announcement will be made by the Company under the Listing Rules if necessary.

By order of the Board
Li Zhenzhen
Chairman of the Board

7 October 2016

As at the date of this announcement, the Board comprises of Ms. Li Zhenzhen, Mr. Lam Chi Keung, Mr. Lam Wai Hung, Ms. Hu Jianping, Mr. Wang Xin and Mr. Wei Liyi as executive Directors; Mr. Pang Hong, Mr. Lee Tao Wai and Mr. Lam Hoi Lun as the independent non-executive Directors.