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SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01106)

POLL RESULT OF EXTRAORDINARY GENERAL MEETING HELD ON 26 OCTOBER 2015

Reference is made to the circular (the “**Circular**”) of Sino Haijing Holdings Limited (the “**Company**”) and the resolution (the “**Resolution**”) set out in the notice of extraordinary general meeting (the “**Notice**”) both dated 8 October 2015. Unless stated otherwise, capitalized terms used herein shall have the same meanings as those defined in the Circular.

RESULT OF THE EGM

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that as more than 50% of the votes were cast in favour of the Resolution, the Resolution set out in the Notice was duly passed by the Shareholders by way of poll at the extraordinary general meeting (“**EGM**”) held on 26 October 2015.

The Company’s Hong Kong branch share registrar and transfer office, Tricor Tengis Limited, was appointed as the scrutineer for the vote-taking at the EGM.

As at the date of the EGM, the total number of issued Shares in the Company was 358,990,124 Shares, being the total number of Shares entitling the Shareholders to attend and vote for or against the Resolution at the EGM. There was no Share entitling the Shareholder to attend and abstain from voting in favour of the Resolution at the EGM. No Shareholder was required under the Listing Rules to abstain from voting on any of the Resolution at the EGM and no Shareholder has stated his/her/its intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM.

The poll result in respect of the Resolution was as follow:

ORDINARY RESOLUTION	Number of Votes (approximate %)	
	FOR	AGAINST
To approve the Share Subdivision of every one (1) issued and unissued ordinary share of a par value of HK\$0.1250 each in the share capital of the Company into ten (10) subdivided share of a par value of HK\$0.0125 each and authorise any director of the Company to sign and execute such documents and do all such acts and things incidental to any of the foregoing as he considers necessary, desirable or expedient in connecting with the implementation of or giving effect to any of the foregoing and the transactions contemplated thereunder.	58,681,450 (100.00%)	0 (0.00%)

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed by the Shareholders as ordinary resolution at the EGM.

SHARE SUBDIVISION

As all of the conditions as stated in the Circular have been fulfilled as at the date of this announcement, the Share Subdivision will become effective on Tuesday, 27 October 2015, being the business day immediately following the date on which the Resolution was passed. Dealing of the Subdivided Shares will commence with effect from 9:00 a.m. on Tuesday, 27 October 2015 and the Shareholders may exchange the existing share certificate(s) in white colour for new share certificate(s) in pink colour free of charge during the business hours from Tuesday, 27 October 2015 to Wednesday, 2 December 2015 (both days inclusive). Please refer to the Circular for the details of the timetable and the trading arrangements in respect of the Share Subdivision.

By order of the Board
Sino Haijing Holdings Limited
Lam Chi Keung
Executive Director

Hong Kong, 26 October 2015

As at the date of this announcement, the Board comprises of Ms. Szeto Wai Ling Virginia, Mr. Lam Wai Hung and Mr. Lam Chi Keung, Mr. Li Weishe and Ms. Lu Zhuo as executive Directors; Mr. Fung Wah Bong Peter as the non-executive Director; Mr. Lee Siu Woo, Mr. Pang Hong and Mr. Foo Tin Chung Victor as independent non-executive Directors.

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