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SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01106)

DELAY IN DESPATCH OF CIRCULAR

As additional time is required to finalise certain information to be included in the Circular, it is expected that the despatch of the Circular will be postponed to a date falling on or before 8 April 2016.

Reference is made to the announcement (the “**Announcement**”) of Sino Haijing Holdings Limited (the “**Company**”) dated 5 February 2016 in relation to the Subscription. Terms defined in the Announcement shall have the same meanings when used herein unless the context requires otherwise.

As disclosed in the Announcement, the circular (the “**Circular**”) containing, among other things, (i) further details of the Subscription Agreement and the transactions contemplated thereunder; (ii) other information as required to be disclosed under the Listing Rules; and (iii) a notice of the EGM and a form of proxy are expected to be despatched to the Shareholders on or before 3 March 2016.

As additional time is required to finalise certain information to be included in the Circular, it is expected that the despatch of the Circular will be postponed to a date falling on or before 8 April 2016.

By order of the Board
Sino Haijing Holdings Limited
Li Zhenzhen
Executive Director

Hong Kong, 3 March 2016

As at the date of this announcement, the Board comprises of Ms. Li Zhenzhen, Mr. Lam Chi Keung, Ms. Szeto Wai Ling Virginia, Mr. Lam Wai Hung and Ms. Hu Jianping as the executive Directors; Mr. Fung Wah Bong Peter as the non-executive Director; Mr. Lee Siu Woo, Mr. Pang Hong and Mr. Foo Tin Chung Victor as the independent non-executive Directors.