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SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1106)

VOLUNTARY ANNOUNCEMENT

LETTER OF INTENT IN RELATION TO COOPERATION IN A LARGE PERFORMANCE PROJECT IN HALONG CITY, VIETNAM

The board of directors (the “**Board**”) of Sino Haijing Holdings Limited (the “**Company**”) is pleased to announce that on 7 October 2016 (after trading hours), the Company entered into a letter of intent (the “**Letter of Intent**”) with Impression Culture International Holdings Limited (“**Impression International**”). Pursuant to the Letter of Intent, the Company and Impression International intend to cooperate and invest in a large performance project in Halong City, Vietnam.

DETAILS OF THE LETTER OF INTENT

Pursuant to the Letter of Intent, the cooperation between the parties covers the following areas:

- 1) To fully develop tourism resources in Halong City, Vietnam, the Company intends to utilise its local resources and capital to invest in a large performance project tentatively titled “Impression Halong Bay” in Halong City, Vietnam.

- 2) The Company as the investor will be responsible for development and operation of the performance project, seeking operating qualifications and government approvals for the performance project as required by local laws, and establishment of the performance group.
- 3) Impression International will set up the director team and the art team which will be responsible for programme creation, performer rehearsal and training before the formal show, as well as performance, programme maintenance and other related work. For production services of the performance project, arrangement will be separately negotiated on programme production and production services according to actual conditions of the project.
- 4) Impression International will organise and despatch a management team for post-show operation, training, management and other related work. The terms on operation, training and management fee will be specified upon execution of the formal agreement.

INFORMATION ON THE PARTIES OF THE LETTER OF INTENT

The Company incorporated in the Cayman Islands and listed on the Main Board of The Stock Exchange of Hong Kong Limited.

Impression International is a company with extensive experience in planning, training, operation and management of large performances. Impression International has established significant reputation and wide influence worldwide and across the industry through its large performance works orchestrated and produced by well-known artists.

To the best of knowledge, information and belief of the directors of the Company, each of Impression International and its ultimate beneficial owner(s) is independent of the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)).

GENERAL

This announcement is made by the Company on a voluntary basis to keep shareholders of the Company and potential investors informed of the latest business development of the Group.

The Board hereby emphasizes that as at the date of this announcement, no binding agreement in relation to the cooperation has been entered into by the Group. As such, the cooperation as stated in the Letter of Intent may or may not proceed. Once such matter is materialised, it may constitute a notifiable transaction of the Company under the Listing Rules. Further announcement will be made by the Company under the Listing Rules if necessary.

By order of the Board
Li Zhenzhen
Chairman of the Board

7 October 2016

As at the date of this announcement, the Board comprises of Ms. Li Zhenzhen, Mr. Lam Chi Keung, Mr. Lam Wai Hung, Ms. Hu Jianping, Mr. Wang Xin and Mr. Wei Liyi as executive Directors; Mr. Pang Hong, Mr. Lee Tao Wai and Mr. Lam Hoi Lun as the independent non-executive Directors.