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SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01106)

**POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 12 AUGUST 2016**

Reference is made to the circular (the “**Circular**”) of Sino Haijing Holdings Limited (the “**Company**”), the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) and the clarification announcement dated 26 July 2016. Unless otherwise defined, terms used herein shall have the same meanings as those set out in the Circular.

POLL RESULTS OF THE EGM

At the EGM held on Friday, 12 August 2016, the proposed resolutions as set out in the Notice were taken by poll.

The Company's share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. The Board is pleased to announce that the resolutions were approved by the Shareholders. The poll results in respect of the resolutions were as follows:

Ordinary Resolutions		Number of votes <i>(approximate %)</i>	
		For	Against
1.	(i) To approve, ratify and confirm the subscription agreement dated 4 February 2016 with an addendum dated 20 July 2016 (together, the " Subscription Agreement ") entered into between Impression Culture Asia Limited as the subscriber, and Yong Tai Berhad as the issuer, in relation to the subscription of 150,000,000 new ordinary shares of YTB and 200,000,000 irredeemable convertible preference shares and the transactions contemplated thereunder.	1,059,142,500 (56.04%)	830,804,040 (43.96%)
	(ii) To authorise any Director to sign and execute all such documents, instruments, agreements or deeds and to implement and take all steps and to do all acts or things deemed by the Director in his/her absolute discretion to be necessary or desirable to give effect and/or to complete or in connection with the transactions contemplated hereby (including, without limitation to, the execution, amendment, supplement, delivery, submission and implementation of any further documents or agreements amending the terms of the Subscription Agreement).	1,059,142,500 (56.04%)	830,804,040 (43.96%)

Ordinary Resolutions		Number of votes <i>(approximate %)</i>	
		For	Against
2.	(i) To approve, confirm and ratify the conditional placing agreement (the “ Placing Agreement ”) entered into between the Company, Kingston Securities Limited, China Galaxy International Securities (Hong Kong) Co., Limited, Southwest Securities (HK) Brokerage Limited, CLC Securities Limited as the placing agents dated 19 May 2016 in relation to the placing of up to 6,000,000,000 new shares of the Company (the “ Placing Shares ”) at a price of HK\$0.10 each on a best effort basis and all the transactions contemplated thereunder.	1,059,142,500 (56.04%)	830,804,040 (43.96%)
	(ii) To authorise the directors of the Company (the “ Director ”) to allot and issue the Placing Shares in accordance with the terms of the Placing Agreement.	1,059,142,500 (56.04%)	830,804,040 (43.96%)
	(iii) To authorise any of the Director to do all such further acts and things and/or execute such further documents and to take all steps deemed by him/her to be incidental to, ancillary to or in connection with the matters contemplated in the Placing Agreement and the transactions contemplated thereunder.	1,059,142,500 (56.04%)	830,804,040 (43.96%)

As more than 50% of the votes were cast in favour of all the ordinary resolutions of the Company, all the ordinary resolutions were duly passed.

Notes:

- (a) The Shares in issue as at the date of the EGM: 3,589,901,240 Shares. No Shareholder was required to abstain from voting on the resolutions at the EGM under the Listing Rules.
- (b) The total number of Shares entitling the holders to attend and abstain from voting in favour of the resolutions at the EGM as set out in Rule 13.40 of the Listing Rules: Nil.
- (c) The total number of Shares entitling the holders to attend and to vote on the resolutions at the EGM: 3,589,901,240 Shares.

By order of the Board of
Sino Haijing Holdings Limited
Li Zhenzhen
Chairman

Hong Kong, 12 August 2016

As at the date of this announcement, the Board comprises of Ms. Li Zhenzhen, Mr. Lam Chi Keung, Mr. Lam Wai Hung, Ms. Hu Jianping, Mr. Wang Xin, Mr. Wei Liyi and Mr. Li Fengrui as executive Directors; Mr. Pang Hong, Mr. Lee Tao Wai and Mr. Lam Hoi Lun as the independent non-executive Directors.

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