

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1106)

**FURTHER DELAY IN DESPATCH OF CIRCULAR REGARDING
(1) MAJOR TRANSACTION
SUBSCRIPTION OF SHARES IN YONG TAI;
AND
(2) PLACING OF NEW SHARES UNDER SPECIFIC MANDATE
AND
ADDENDUM TO THE SUBSCRIPTION AGREEMENT**

Reference is made to the announcements (the “**Announcements**”) of Sino Haijing Holdings Limited (the “**Company**”) dated 5 February 2016, 3 March 2016, 8 April 2016, 19 May 2016, 7 June 2016 and 22 June 2016 in relation to the Subscription and placing of new shares under the Specific Mandate. Terms defined in the Announcements shall have the same meanings when used herein unless the context requires otherwise.

As disclosed in the Announcements, the circular (the “**Circular**”) containing, among other things, (i) further details of the Subscription Agreement and the transactions contemplated thereunder; (ii) further details of the placing of new shares under the Specific Mandate; (iii) other information as required to be disclosed under the Listing Rules; and (iv) a notice of the EGM and a form of proxy are expected to be despatched to the Shareholders on or before 20 July 2016.

As additional time is required to finalise certain information to be included in the Circular, it is expected that the despatch of the Circular will be postponed to a date falling on or before 5 August 2016.

On 20 July 2016 (after trading hours), the Purchaser, the Company and the Vendor entered into an addendum agreeing to extend the date for fulfillment of the conditions precedent set out in the Subscription Agreement from 3 August 2016 to 3 October 2016. Save as aforesaid, all other terms of the Subscription Agreement shall remain unchanged and in full force and effect.

By order of the Board
Sino Haijing Holdings Limited
Li Zhenzhen
Chairman

Hong Kong, 20 July 2016

As at the date of this announcement, the Board comprises of Ms. Li Zhenzhen, Mr. Lam Chi Keung, Mr. Lam Wai Hung, Ms. Hu Jianping and Mr. Wang Xin as the executive Directors; Mr. Wei Liyi as the non-executive Director; Mr. Pang Hong, Mr. Lee Tao Wai and Mr. Lam Hoi Lun as the independent non-executive Directors.