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SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1106)

**COMPLETION OF DISCLOSEABLE TRANSACTION
ACQUISITION OF 80% SHAREHOLDING IN
GOLDEN TRUTH ENTERPRISES LIMITED**

Reference is made to the announcement of Sino Haijing Holdings Limited (the “**Company**”) dated 8 April 2016 (the “**Announcement**”) in relation to, among other things, the Acquisition. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that all the conditions precedent under the Sale and Purchase Agreement had been fulfilled and Completion took place on 12 July 2016. The total Consideration for the Sale Shares, representing 80% of the issued share capital of the Target Company, is HK\$138,000,000.

Following the Completion, the total Consideration of HK\$138,000,000 is fully paid by cash from the Purchaser to the Vendor, as a result, 80% shareholdings of Target Company is indirectly owned by the Company, and the financial results of Target Company will be consolidated into the consolidated financial statements of the Company.

By Order of the Board
Sino Haijing Holdings Limited
Li Zhenzhen
Executive Director

Hong Kong, 12 July 2016

As at the date of this announcement, the Board comprises of Ms. Li Zhenzhen, Mr. Lam Chi Keung, Mr. Lam Wai Hung, Ms. Hu Jianping and Mr. Wang Xin as executive Directors; Mr. Wei Liyi as non-executive Director; Mr. Lee Siu Woo, Mr. Pang Hong and Mr. Foo Tin Chung Victor as the independent non-executive Directors.

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