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SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01106)

EXTENSION OF EXCLUSIVITY PERIOD OF LETTER OF INTENT IN RELATION TO THE PROPOSED ACQUISITION

Reference is made to the announcement (“**Announcement**”) of Sino Haijing Holdings Limited (“**Company**”) dated 28 August 2015 in relation to the Proposed Acquisition. Terms defined in the Announcement shall have the same meaning when used herein unless otherwise specified.

As disclosed in the Announcement, the Letter of Intent shall be terminated and be of no force and effect on the earlier of (i) the date on which the formal agreement in relation to the Proposed Acquisition is executed, (ii) the expiry of the Exclusivity Period; or (iii) any other date as the parties to the Letter of Intent may agree in writing, whereupon the parties to the Letter of Intent shall have no further obligations to the other party save for any antecedent breach. Each of the Vendors have agreed that, each of them and/or any person acting in concert with each of the Vendors as defined in the Code on Takeovers and Mergers, shall not negotiate with or solicit offers from any other parties in relation to the acquisition or disposal of the 51% interests in the Target or investment in the Target Group within a period of 90 days after the date of signing of the Letter of Intent (or such other dates as agreed by the parties in writing) (the “**Exclusivity Period**”).

As more time is required for conducting due diligence on the Target and negotiation of the sale and purchase agreement, on 25 November 2015, the Vendors and the Purchaser entered into a side letter to the Letter of Intent, pursuant to which the parties mutually agreed to extend the Exclusivity Period to up to and including 24 February 2016.

Save for the above, all other terms of the Letter of Intent remain unchanged.

By order of the Board
Sino Haijing Holdings Limited
Lam Chi Keung
Executive Director

Hong Kong, 25 November 2015

As at the date of this announcement, the Board comprises of Mr. Lam Chi Keung, Ms. Szeto Wai Ling Virginia, Mr. Lam Wai Hung, Mr. Li Weishe and Ms. Lu Zhuo as executive Directors; Mr. Fung Wah Bong Peter as the non-executive Director; Mr. Lee Siu Woo, Mr. Pang Hong and Mr. Foo Tin Chung Victor as independent non-executive Directors.

This announcement is published on the HKEx news website at <http://www.hkexnews.hk> and on the website of the Company at <http://www.sinohaijing.com>.