



**Sino Haijing Holdings Limited**

**中國海景控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8065)

13 October 2009

Dear Shareholder

**Corporate communications of Sino Haijing Holdings Limited (the “Company”)**

We are pleased to enclose the following corporate communications (the “Corporate Communications”) of the Company for your attention:

- Circular dated 13 October 2009 for proposals for amendment to the share option scheme and refreshment of the scheme mandate limit and notice of extraordinary general meeting (the “EGM”); and
- Form of Proxy for use at EGM.

Shareholders who have selected to receive either the English or the Chinese version of the Corporate Communications may request a copy in the other language by completing and returning the enclosed Request for Change Form to the Hong Kong Share Registrar of the Company, Tricor Tengis Limited at 26/F., Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong (the “Registrar”), using the enclosed pre-paid addressed envelope. Furthermore, you are entitled at any time to change your choice of the means of receipt (either in printed form or via the Company’s website) and/or language(s) (either English only or Chinese only or both languages) of Corporate Communications by notice in writing to the Registrar at the above address or by sending an email to the Registrar at [is-ecom@hk.tricorglobal.com](mailto:is-ecom@hk.tricorglobal.com). Such request can also be sent to us by completing and returning the enclosed Request for Change Form to the Registrar.

The Corporate Communications in both English and Chinese is available on the Company’s website at [www.sinohaijing.com](http://www.sinohaijing.com) in an accessible format and have been submitted to The Stock Exchange of Hong Kong Limited for publication on the GEM website.

Should you have any queries relating to this letter, please contact us by calling the Registrar, Tricor Tengis Limited at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,

For and on behalf of

**SINO HAIJING HOLDINGS LIMITED**

**CHAO Pang Fei**

*Chairman*

Encl.