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SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01106)

Profit Warning

This announcement is made by the Company pursuant to Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance and Rule 13.09(2) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that, based on a review of the Group's unaudited interim management accounts for the six months ended 30 June 2014, the loss of the interim results of the Group is expected to significantly increase as compared to the loss for the corresponding period in 2013. The information contained in this announcement is only a preliminary estimate of the Company and is not audited by the Company's Auditor. The interim results announcement of the Group for the six months ended 30 June 2014 is expected to be published before the end of August 2014.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made by Sino Haijing Holdings Limited (the "Company") pursuant to Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance and Rule 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited ("the Listing Rules").

The board of Directors (the "Board") of the Company (together with its subsidiaries are referred to as the "Group") wishes to inform that the shareholders of the Company and potential investors that, based on a review of the Group's unaudited interim management accounts for the six months ended 30 June 2014, the loss of the interim results of the Group is expected to significantly increase as compared to the loss for the corresponding period in 2013. Such loss was mainly attributable to (i) exchange loss from the pledged RMB fixed deposit held by the Company (ii) impairment loss on machinery and (iii) the continuous rise of operating costs. The information contained in this announcement is only a preliminary estimate of the Company and is not audited by the Company's Auditor. The interim results announcement of the Group for the six months ended 30 June 2014 is expected to be published before the end of August 2014.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board of
Sino Haijing Holdings Limited
Chao Pang Fei
Chairman

Hong Kong, 9 July 2014

As at the date of this announcement, the Board comprises of Mr. Chao Pang Fei (executive Director), Mr. Wang Yi (executive Director), Ms. Hui Hongyan (executive Director), Mr. Lan Yu Ping (non-executive Director), Mr. Ho Ka Wing (independent non-executive Director), Mr. Sin Ka Man (independent non-executive Director) and Ms. Chen Hongfang (independent non-executive Director).

This announcement is published on the HKExnews website at <http://www.hkexnews.hk> and on the website of the Company at <http://www.sinohaijing.com>.