

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) : <u>30/4/2015</u>

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sino Haijing Holdings Limited
Date Submitted	30/4/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 01106 Descri	ption : Ordina	ry Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	800,000,000	0.125	100,000,000
Increase/(decrease)			
Balance at close of the month	800,000,000	0.125	100,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding r	nonth _			
Increase/(decrease	e)	_			
Balance at close o	of the month	-			

# 3. Other Classes of Shares

Stock code : <u>N/A</u> De	scription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)			
Balance at close of the month			

100,000,000

Total authorised share capital at the end of the month (HK\$):

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of preceding month	249,300,124	N/A	N/A	N/A
Increase/(decrease)				
Balance at close of the month	249,300,124			

### III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares				<b>.</b> .		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	-	-	-	-	-	-
Option						
Scheme						
( 6/6/2003 )						
Ordinary shares						
(Note 1)						
2.						
shares			<u> </u>			. <u> </u>
(Note 1)						
_						
3.						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	-	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise a			* *	
options (State currenc			1	_		
options (State current	(3)					

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Iss	suer which are to be Li	sted				
Description of warrants (Date of expiry - dd/mm/yyyy)		ose of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(  /  /    Stock code (if listed)	( / / )					
						<u> </u>
( / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date						
(if applicable) (dd/mm/yyyy) <u>3.</u>	( / / )					
						<u> </u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / / )					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	montin	month	month		
Stock code (if listed)			·			·
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordina		N/A	-
				nce shares) Other class)	N/A N/A	-
			(C		11/71	-

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-	
(Note 1)		
2.		
shares (Note 1)		
3.		
- J		
shares (Note 1)		
Sildles (Note 1)		
Total D (Ordinary shares)		
Total D. (Ordinary shares)	- NT/ A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	ssued Share Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	_					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
								N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )						
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
								<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )						
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
								N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )						
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A

5. Scrip dividend At price : State currency Class of shares issuable \_\_\_\_\_ N/A N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		(Note 1)				
		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						<u>N/A</u>
		Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	<u>N/A</u>
		Class of shares issuable ( <i>Note 1</i> )				
Э.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A

Type of Issue	No. of new shares ofNo. of new shares ofshares of issuer issuedissuer which during the monthduring the monthmay be issued pursuant thereto as at close of the month
10. Other (Please specify)  At price : State currency  (Note II)    10. Other (Please specify)  At price : State currency  Issue a date : (	ad allotment ( / / ) ld/mm/yyyy) oproval date: ( / / )
	Total E.  (Ordinary shares)  N/A    (Preference shares)  N/A    (Other class)  N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Submitted by:Choi Yuen Wa	
Title:Company_Secretary	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*