

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01106)

LAPSE OF PLACING AGREEMENT

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements (the “Announcements”) of the Company dated 24 July 2014 and 25 July 2014 regarding the entering into the Placing Agreement with the Placing Agent in relation to the proposed issue of Notes of the Company. Capitalised terms used herein shall have the same meanings as defined in the Announcements unless the context requires otherwise.

As informed by the Placing Agent, the Placing had not been successful on or before 24 January 2015, being the last day of the Placing Period. As such, the Placing Agreement was lapsed on 25 January 2015.

The Board considers that the lapse of the Placing Agreement will not have any material adverse impact on the business, operation and financial position of the Group.

By order of the Board
Sino Haijing Holdings Limited
Chao Pang Fei
Chairman

Hong Kong, 26 January 2015

As at the date of this announcement, the Board comprises of Mr. Chao Pang Fei (executive Director), Mr. Wang Yi (executive Director), Ms. Hui Hongyan (executive Director), Mr. Ho Ka Wing (independent non-executive Director), Mr. Sin Ka Man (independent non-executive Director) and Mr. Li Zhiyong (independent non-executive Director).

This announcement is published on the HKExnews website at <http://www.hkexnews.hk> and on the website of the Company at <http://www.sinohaijing.com>.