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SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01106)

**LAPSE OF MEMORANDUM OF UNDERSTANDING
IN RESPECT OF THE POSSIBLE ACQUISITION**

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 5 February 2013 and 31 July 2013 regarding the entering into of the MOU with the Potential Vendor in relation to the Possible Acquisition and extension of Exclusivity Period under the MOU. Capitalised terms used herein shall have the same meanings as defined in the Announcements unless the context requires otherwise.

The Board wishes to inform shareholders and potential investors that the Company and the Potential Vendor had not entered into any legally binding Formal Agreement by 31 January 2014 and the MOU thereby lapsed on 1 February 2014.

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements (the “Announcements”) of the Company dated 5 February 2013 and 31 July 2013 regarding the entering into of the MOU with the Potential Vendor in relation to the Possible Acquisition and extension of Exclusivity Period under the MOU. Capitalised terms used herein shall have the same meanings as defined in the Announcements unless the context requires otherwise.

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By order of the Board
Sino Haijing Holdings Limited
Chao Pang Fei
Chairman

Hong Kong, 4 February 2014

As at the date of this announcement, the Board comprises of Mr. Chao Pang Fei (executive Director), Mr. Wang Yi (executive Director), Ms. Hui Hongyan (executive Director), Mr. Lan Yu Ping (non-executive Director), Mr. Ho Ka Wing (independent non-executive Director), Mr. Sin Ka Man (independent non-executive Director) and Ms. Chen Hongfang (independent non-executive Director).

This announcement is published on the HKExnews website at <http://www.hkexnews.hk> and on the website of the Company at <http://www.sinohaijing.com>.