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SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01106)

Profit Warning

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance.

The Board wishes to inform the shareholders of the Company and potential investors that it expects the unaudited consolidated interim results of the Group for the six months ended 30 June 2013 to continue to record a loss, although it is currently expected that such loss will be significantly less than the loss recorded for the corresponding period in 2012. The information contained in this announcement is only a preliminary assessment by the management of the Company and is not audited by the Company's Auditor. The interim results announcement of the Group for the six months ended 30 June 2013 is expected to be published before the end of August 2013.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Sino Haijing Holdings Limited (the "Company") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited ("the Listing Rules") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of Directors (the "Board") of the Company (together with its subsidiaries are referred to as the "Group") wishes to inform that the shareholders of the Company and potential investors that it expects the unaudited consolidated interim results of the Group for the six months ended 30 June 2013 to continue to record a loss, although it is currently expected that such loss will be significantly less than the loss recorded for the corresponding period in 2012. The reduction in loss as compared to the corresponding period in 2012 was mainly due to increase in turnover and improvement in gross profit margin.

The Company is still in the process of finalising the unaudited consolidated interim results of the Group for the six months ended 30 June 2013. The information contained in this announcement is only a preliminary assessment by the management of the Company and is not audited by the Company's Auditor. The interim results announcement of the Group for the six months ended 30 June 2013 is expected to be published before the end of August 2013.

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By order of the Board of
Sino Haijing Holdings Limited
Chao Pang Fei
Chairman

Hong Kong, 11 July 2013

As at the date of this announcement, the Board comprises of Mr. Chao Pang Fei (executive Director), Mr. Wang Yi (executive Director), Ms. Hui Hongyan (executive Director), Mr. Lan Yu Ping (non-executive Director), Mr. Ho Ka Wing (independent non-executive Director), Mr. Sin Ka Man (independent non-executive Director) and Ms. Chen Hongfang (independent non-executive Director).

This announcement is published on the HKExnews website at <http://www.hkexnews.hk> and on the website of the Company at <http://www.sinohaijing.com>.