

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/5/2013					
To: Hong Kong Exchanges and Clea	aring Limited				
Name of Issuer		Sino Ha	ijing Holdings	Limited	
Date Submitted					
I. Movements in Authorised Share C	Capital				
1. Ordinary Shares					
(1) Stock code : Des	scription:	Ordina	ry Shares		
		ordinary ares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	4,000,	000,000	0.025	100,000,000	
Increase/(decrease)					
Balance at close of the month	4,000,0	000,000	0.025	100,000,000	
(2) Stock code : N/A Des	scription:				
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	ı				
Increase/(decrease)					
Balance at close of the month					

Stock code : N/A Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	capital
	No. of other	(State	Authorised share capital (State currency)
Stock code: N/A Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,246,300,620	N/A	N/A	N/A		
Increase/(decrease)	200,000					
Balance at close of the month	1,246,500,620					

III. Details of Movements in Issued Share Capital

	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date		Movement during the month			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —			•		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed	200.000	
1. Share	-	200,000	-	-	200,000	-
Option						
Scheme						
(6 /6/2003)						
Ordinary shares						
(Note 1)						
_						
2.						
(/ /)						
shares		·				
(Note 1)						
3.						
<u> </u>						
(/ /)						
shares						
(Note 1)		TT.	. 1	1 \	200,000	
		To	tal A. (Ordin		200,000	
			•	nce shares)	N/A	
			· ·	Other class)	N/A	
Total funds raised dur		from exercise o				
options (State currenc	y)		1	HK\$21,000		

Warrants to Issue Shares of the Iss	suer which are	to be Listed				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding r	f dı	xercised aring the month	Nominal value at close of the month	thereto	close of the month
1. N/A							
(/ /) Stock code (if listed)		-					
Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	. (/	/)					
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(1	/)					
3.		,)					
(/ /) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 4.	. (/	/)					
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)		, .					
(dd/mm/yyyy)	(/	/)	Total B.	(Ordi)	nary shares)	N/A	
			_ 5 001 20	(Prefere	ence shares) Other class)	N/A N/A	

Class and description 1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares)ence shares)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
11 applicable, and class of shares issuable.		210 000 000
1. Placing of 210,000,000 unlisted warrants under general mandate of	-	210,000,000
the Company, the Placees can subscribe at initial subscription price		
of HK\$0.26 (subject to adjustment) per share up to 210,000,000		
shares of the Company from the date of issue of the warrants to the		
expiry of 12 months of the issue of the warrants		
	1	
(Note 1)		
2.		
	1	
	-	
	4	
shares (Note 1)		
3		
	1	
shares (Note 1)		
Sinite (11010 1)		
Total D. (Ordinary shares)	† <u>-</u>	
(Preference shares)	N/A	
(Other class)	N/A	

Ou	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		State	(Note 1) Issue and allotment	(/ /)		
1.	Rights issue	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						10/4	IVA
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			••••			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
	_	(Note 1)	(`		
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(2			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(N/A	N/A

	Type of Issue				-	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/21	1771
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary si eference si (Other	hares	N/A	
Т	otal increase / (decre	ase) in ordinary shares during t	the month (i.e. Total of A to F	E):	(1)]	N/A
					(2)	N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

Remarks (if any):
N/A
Submitted by: Choi Yuen Wa
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(2 notice, secretary or carefulation of second

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.