

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 31/12/2012 | | | | | |
|--|------------------------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and Clear | ing Limited | | | | |
| Name of Issuer | Sino | Haijing Holdings | Limited | | |
| Date Submitted | 2/1/2013 | | | | |
| I. Movements in Authorised Share Ca | apital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>1106</u> Desc | eription: Ordi | inary Shares | | | |
| | No. of ordinary shares | y Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding month | 4,000,000,000 | 0.025 | 100,000,000 | | |
| Increase (Note1) | | _ | | | |
| Balance at close of the month | 4,000,000,000 | 0.025 | 100,000,000 | | |
| (2) Stock code : N/A Desc | cription: | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

| Stock code : N/A Descri | iption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | iption : | | |
| | No. of other classes of shares | Par value (State currency) | capital |
| | No. of other | (State | Authorised share capital (State currency) |
| Stock code: N/A Descri | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|-------------------------------------|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,214,688,620 | N/A | N/A | N/A |
| Increase | <u> </u> | | _ | |
| Balance at close of the month | 1,214,688,620 | | -, | |

III. Details of Movements in Issued Share Capital

| D . 1 C 1 | | Schemes of the | 155401) | | | |
|---|---------|-----------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | 1,10 | g | | <u>.</u> | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | - | - | - | 390,000 | | 31,812,000 |
| Option | | | | | | |
| Scheme | | | | | | |
| (6 /6/2003) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| <u> </u> | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| | | | | - | | - |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (<i>Note 1</i>) | | | - | | | |
| (=,,,, | | To | otal A. (Ordin | nary shares) | - | |
| | | - | | ence shares) | N/A | |
| | | | • | Other class) | N/A | |
| TD + 1 C = 4 = = 1 = 1 = 1 | 41 | 6 | | Other Class, | 11/11 | |
| Total funds raised duri options (State currency | | from exercise o | Ť. | | | |
| options (State currenc | у) | | - | - | | |

| Warrants to Issue Shares of the Iss | suer which are | to be Listed | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at |
|---|---------------------------|--------------------------------------|------------|--------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal va close o preceding r | f dı | xercised aring the month | Nominal value at close of the month | thereto | close of the month |
| 1. N/A | | | | | | | |
| (/ /) Stock code (if listed) | | - | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | . (/ | /) | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (1 | /) | | | | | |
| 3. | | ,) | | | | | |
| (/ /) Stock code (if listed) | | | | | | | |
| Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) 4. | . (/ | /) | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) | | , . | | | | | |
| (dd/mm/yyyy) | (/ | /) | Total B. | (Ordi) | nary shares) | N/A | |
| | | | _ 5 001 20 | (Prefere | ence shares) Other class) | N/A N/A | · · |

| Class and description 1. N/A | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------|------------------------------------|----------------------------|------------------------------|--|--|
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | nary shares)ence shares) | N/A N/A N/A | - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| 1 / | | |
|--|---|--------------------------|
| | No. of new shares of issuer issued during | No. of new shares of |
| | | issuer which may be |
| | the month pursuant | issued pursuant thereto |
| Full particulars including EGM approval date (dd/mm/yyyy), | thereto | as at close of the month |
| if applicable, and class of shares issuable: | | |
| 1 | | |
| 1. | NT/A | NT/A |
| - | N/A | N/A |
| | | |
| | | |
| | | |
| (Note 1) | | |
| | | |
| 2. | | |
| Z | | |
| · | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| Stidies (Note 1) | | |
| m . 1 p . (2 ") | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| Ou | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | | | Class of shares issuable | | | | |
| | | State | (Note 1) Issue and allotment | (/ / |) | | |
| 1. | Rights issue | At price : State currency | date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | 10/4 | IVA |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | •••• | | | N/A | N/A |
| | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---|-------|---|--|---|
| | | Class of shares issuable | | | | |
| | _ | (Note 1) | (| ` | | |
| 5. | Scrip dividend At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |
| | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | (2 | | | N/A | N/A |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | (| | | N/A | N/A |
| | | | | | | |

| | Type of Issue | | | | - | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|----------------------------------|---|--------------------------------------|-------|--|---|
| | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | 11/21 | 1771 |
| | | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Ordinary si eference si (Other | hares | N/A | |
| | | | | | | | |
| Т | otal increase / (decre | ase) in ordinary shares during t | the month (i.e. Total of A to F | E): | (1 |)] | N/A |
| | | | | | (2 |) | N/A |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

| Remarks (if any): |
|--|
| N/A |
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| |
| Submitted by: Choi Yuen Wa |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| (2 notice, secretary or carefulation of the secretary |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.