

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer  Date Submitted	Sino Haijing Holdings Limit 3/10/2012				
I. Movements in Authorised Share Capit	al				
1. Ordinary Shares					
(1) Stock code: <u>1106</u> Descrip	otion: Ordina	ry Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	4,000,000,000	0.025	100,000,000		
Increase (Note1)					
Balance at close of the month	4,000,000,000	0.025	100,000,000		
(2) Stock code : N/A Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month		·			

30/9/2012

Stock code : N/A Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	capital
	No. of other	(State	Authorised share capital (State currency)
Stock code: N/A Descri	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of other classes			
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,214,688,620	N/A	N/A	N/A		
Increase						
Balance at close of the month	1,214,688,620		_			

## III. Details of Movements in Issued Share Capital

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable  Granted  Granted  Granted  issuer issued during the month issued pursuant the month pursuant thereto as at close of the month pursuant the month pursuant thereto as at close of the month pursuant thereto as at close of the month pursuant thereto as at close of the month pursuant the month pursuant thereto as at close of the month pursuant thereto as at close of the month pursuant the month p						uer)	emes of the I	are Option Sch		Share Options (un
including EGM approval date (dd/mm/yyyy) and class of shares issuable		No. of new sh								
approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed  1. Share Option Scheme (6 /6/2003) Ordinary shares (Note I)  2. (/ / ) shares (Note I)  3. (Note I)  3. (Note I)  Total A. (Ordinary shares)		issuer which i								
Cldd/mm/yyyy) and class of shares   Issuable   Granted   Exercised   Cancelled   Lapsed		issued pursuant	nonth pursuant	the n						
Class of shares   Sisuable   Granted   Exercised   Cancelled   Lapsed	the month	as at close of th	thereto			the month	vement durin	Mo	e	approval date
Share				_				1,10	and —	(dd/mm/yyyy) an
1. Share									es	class of shares
Option   Scheme					Lapsed	Cancelled	xercised	Granted I		issuable
Scheme	,000,	32,202,0			-	-	-	-		1. Share
( 6 /6/2003 )   Ordinary shares   (Note 1)										Option
Ordinary shares   (Note 1)										Scheme
Ordinary shares   (Note 1)									<del></del>	( 6 /6/2003 )
(Note 1)										
( / / )   shares (Note 1)  3.   ( / / )   shares (Note 1)   Total A. (Ordinary shares)										
( / / )   shares (Note 1)  3.   ( / / )   shares (Note 1)   Total A. (Ordinary shares)										2
Shares   (Note 1)										<u> </u>
Shares   (Note 1)										
Shares										
(Note 1)									roc	
3				·					168	
( / / )   shares   (Note 1)   Total A. (Ordinary shares)										(Ivoic 1)
Shares (Note 1) Total A. (Ordinary shares)										3.
Shares (Note 1) Total A. (Ordinary shares)										·
Shares (Note 1) Total A. (Ordinary shares)										-
(Note 1) Total A. (Ordinary shares)									)	( / / )
Total A. (Ordinary shares)									res	shares
Total A. (Ordinary shares)										(Note 1)
			-		arv shares)	A. (Ordin	Tot			
							10.			
(Other class) N/A					·					
Total funds raised during the month from exercise of				-		(	n avaraisa of	the month from	ad durin	Total funds reised
options (State currency) -					_		ii exercise or	me monun mon		
options (since currency)									arrency,	options (state curi

Warrants to Issue Shares of the Iss	suer which are	to be Listed				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding r	f dı	xercised aring the month	Nominal value at close of the month	thereto	close of the month
1. N/A							
( / / ) Stock code (if listed)		-					
Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	. ( /	/ )					
( / / )							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( 1	/ )					
3.		, )					
( / / ) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 4.	. ( /	/ )					
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)		, .					
(dd/mm/yyyy)	( /	/ )	Total B.	(Ordi)	nary shares)	N/A	
			_ 5 001 20	(Prefere	ence shares) Other class)	N/A N/A	

Class and description  1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			nary shares)ence shares)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1 /		
	No. of new shares of issuer issued during	No. of new shares of
		issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1		
1.	NT/A	NT/A
-	N/A	N/A
(Note 1)		
2.		
Z		
·		
shares (Note 1)		
3.		
shares (Note 1)		
Stidies (Note 1)		
m . 1 p . (2 " )		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Ou	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		State	(Note 1)  Issue and allotment	( / /	)		
1.	Rights issue	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						10/4	IVA
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			••••			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
	_	(Note 1)	(	`		
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(2			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(			N/A	N/A

	Type of Issue				-	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						11/21	1771
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Ordinary si eference si (Other	hares	N/A	
Т	otal increase / (decre	ase) in ordinary shares during t	the month (i.e. Total of A to F	E):	(1	) ]	N/A
					(2	)	N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

Remarks (if any):
N/A
Submitted by: Choi Yuen Wa
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(2 notice, secretary or carefulation of the secretary

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.