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SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1106)

Profit Warning

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that it is expected the annual results of the Group for the year ended 31 December 2011 may incur a loss as compared to the annual results of the Group for the year ended 31 December 2010 recorded a profit. The information contained in this announcement is only a preliminary estimate of the Company and is not audited by the Company's Auditor. Detailed financial information of the Group will be disclosed in the 2011 Annual Results Announcement of the Group.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made by Sino Haijing Holdings Limited (the "Company") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited ("the Listing Rules").

The board of Directors (the "Board") of the Company (together with its subsidiaries are referred to as the "Group") wishes to inform that the shareholders of the Company and potential investors it is expected the annual results of the Group for the year ended 31 December 2011 may incur a loss as compared to the annual results of the Group for the year ended 31 December 2010 recorded a profit. Such loss was mainly attributable to (i) the continuous downturn of the property market in the PRC resulting in significantly reduced demand for household electrical appliances; (ii) the continuous rise of operating costs and (iii) impairment loss on goodwill. The information contained in this announcement is only a preliminary estimate of the Company and is not audited by the Company's Auditor. Detailed financial information of the Group will be disclosed in the 2011 Annual Results Announcement of the Group.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board of
Sino Haijing Holdings Limited
Chao Pang Fei
Chairman

Hong Kong, 16 January 2012

As at the date of this announcement, the Board comprises of Mr. Chao Pang Fei (executive Director), Mr. Wang Yi (executive Director), Ms. Hui Hongyan (executive Director), Mr. Deng Chuangping (executive Director), Mr. Lan Yu Ping (non-executive Director), Mr. Ho Ka Wing (independent non-executive Director), Mr. Sin Ka Man (independent non-executive Director) and Ms. Chen Hongfang (independent non-executive Director).

This announcement is published on the HKExnews website at <http://www.hkexnews.hk> and on the website of the Company at <http://www.sinohaijing.com>.