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SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8065)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 2 JANUARY 2008

Reference is made to the circular (the “Circular”) and the notice of First EGM (the “Notice”) both dated 17 December 2007 issued by Sino Haijing Holdings Limited (the “Company”). Terms used in this announcement shall have the same meanings as defined in the Circular unless the context requires otherwise.

POLL RESULTS OF THE FIRST EGM

At the First EGM held on 2 January 2008, poll voting was demanded by the chairman of the First EGM for voting on all the resolutions (the “Resolutions”) as set out in the Notice. The Board is pleased to announce that the Resolutions were approved by the Shareholders at the First EGM and the poll results in respect of the Resolutions are as follows:

Ordinary Resolutions		Number of Votes (%)		Total Votes
		For	Against	
1.	To approve the share transfer agreement dated 13 November 2007 made between Ms. Sam Mei Wa (“Mrs. Chao”) and Great Prospect Enterprises Limited in relation to the proposed acquisition of the entire interest in Wisdom Sun International Limited held by Mrs. Chao, and to approve the allotment and issue of an aggregate of 120,689,655 new shares (each, a “Consideration Share”) of HK\$0.1 par value each in the capital of the Company credited as fully paid at an issue price of HK\$1.11 per Consideration Share to Haijing Holdings Limited, a company incorporated in the BVI with limited liability and is wholly owned by Mr. Chao Pang Fei (“Mr. Chao”) (who is a director of the Company)	30,660,458 (100%)	0 (0%)	30,660,458
2.	To approve the share transfer agreement dated 13 November 2007 made between Mr. Chao and Great Prospect Enterprises Limited in relation to the proposed acquisition of the entire interest in Dragon Vault International Limited held by Mr. Chao	30,660,458 (100%)	0 (0%)	30,660,458
3.	To approve the share transfer agreement dated 13 November 2007 made between Innovis (IB) Limited and Mr. Lam Ying Hung Andy in relation to the proposed disposal of the entire interest in Innovis Technology Limited (an indirectly wholly-owned subsidiary of the Company) to Mr. Lam Ying Hung Andy	91,599,808 (100%)	0 (0%)	91,599,808
4.	To grant a refreshed general mandate to the directors of the Company to issue not more than 20% of the total issued share capital of the Company as at the date of passing of this resolution	30,660,458 (100%)	0 (0%)	30,660,458

As more than 50% of the votes were cast in favour of all the Resolutions, all the Resolutions were duly passed as ordinary resolutions of the Company. The descriptions of the above resolutions are by way of summary only. Shareholders may refer to the Notice for details of the Resolutions.

Notes:

- (a) The total number of shares in issue as at the date of the First EGM: 121,500,000 Shares at a nominal value of HK\$0.10 each.
- (b) As Mr. Chao and his associates, including Haijing Holdings, which in aggregate have control or are entitled to control 60,939,350 Shares as at the date of the First EGM, are connected persons interested in Resolutions No.1 and 2, and Mr. Chao and his associates (being the controlling Shareholders) were required by the GEM Listing Rules to abstain from voting in favour of Resolution No.4, they had abstained from voting at the First EGM for Resolutions No.1, 2 and 4.
- (c) The total number of Shares entitling the Shareholders to attend and vote for or against Resolutions No.1, 2 and 4 at the First EGM: 60,560,650 Shares.
- (d) As no Shareholder has any special interest in Resolution No.3, no Shareholder was required to abstain from voting at Resolution No.3. Therefore, the total number of Shares entitling the Shareholders to attend and vote for or against Resolution No.3 at the First EGM: 121,500,000 Shares.
- (e) The total number of Shares entitling the Shareholders to attend and vote only against the Resolutions at the First EGM: Nil.

Tricor Tengis Limited, the Company's share registrar, acted as the scrutineer at the First EGM.

By order of the Board of
Sino Haijing Holdings Limited
Choi Yuen Wa
Company Secretary

Hong Kong, 2 January 2008

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material aspects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

As at the date of this announcement, the Board comprises of Mr. Chao Pang Fei (executive Director), Ms. Hui Hongyan (executive Director), Mr. Lan Yu Ping (non-executive Director), Mr. Chen Weirong (independent non-executive Director), Mr. Cheng Yun Ming, Matthew (independent non-executive Director) and Mr. Sin Ka Man (independent non-executive Director).

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