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SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8065)

ANNOUNCEMENT ON ELECTION OF MEANS OF RECEIPT AND LANGUAGE FOR CORPORATE COMMUNICATIONS

The Company is making arrangements in accordance with Rule 16.04A(2A) and 16.04B(2) of the GEM Listing Rules respectively to, among other things, (a) seek consent of its Shareholders to receive Corporate Communications via the Company's website; and (b) in case the Shareholders choose to receive Corporate Communications in printed form, ascertain the choice of the language(s) of Corporate Communications that they wish to receive.

INTRODUCTION

Sino Haijing Holdings Limited (the "Company") is availing itself of Rule 16.04A(2A) and 16.04B(2) of the GEM Listing Rules and to make arrangements to, among other things, (a) seek consent of Shareholders to receive Corporate Communications via the Company's website at www.sinohaijing.com; and (b) in case the Shareholders choose to receive Corporate Communications in printed form, ascertain the choice of language(s) of Corporate Communications (i.e. English only, Chinese only or both English and Chinese) that they wish to receive.

PROPOSED ARRANGEMENTS

In accordance with Rule 16.04A(2A) and 16.04B(2) of the GEM Listing Rules, the following arrangements have been or will be made by the Company:

1. On 10 February 2009, the Company will send a letter of request (the "First Letter") together with a reply form (the "Reply Form"), prepared in English and Chinese, and a pre-paid addressed envelope to its Shareholders to, among other things, (a) seek their consent to receive Corporate Communications via the Company's website at www.sinohaijing.com; and (b) in case they choose to receive the Corporate Communications in printed form, enable them to select to receive either English or Chinese or both languages of the Corporate Communications.

2. The First Letter will explain that if the Shareholders do not complete and return the Reply Form by 10 March 2009, such Shareholders will be deemed to have agreed to receive the Corporate Communications via the Company's website and a printed copy of the notification of publication of the Corporate Communication(s) (the "Notification") will be sent to them by post when such Corporate Communication(s) is/are posted on the Company's website.
3. Shareholders who wish to receive Corporate Communications via the Company's website and the Notification through email must provide his/her/their email address to the Company by completing and returning the Reply Form to the Branch Registrar of the Company, Tricor Tengis Limited at 26/F., Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong on or before 10 March 2009.
4. Shareholders who wish to receive Corporate Communications in printed form can select to receive either (i) English only; or (ii) Chinese only; or (iii) both English and Chinese as set out in the Reply Form. The Company will send the selected language(s) of the Corporate Communications to those Shareholders who have made a selection unless and until they notify the Company that they wish to receive the Corporate Communications in the other (or both) language(s) or change their choice of the means of receipt of Corporate Communications.
5. When the Corporate Communication(s) is/are sent out in accordance with the arrangement as set out in paragraph 4 above, a letter (the "Second Letter") together with a request for change form (the "Request for Change Form"), prepared in English and Chinese, and a pre-paid addressed envelope will be attached to or printed at some prominent place in the sent out language of the Corporate Communication(s) stating that the Corporate Communication(s) prepared in the other language will be available upon request.
6. Shareholders are entitled to request for Corporate Communications in the other (or both) language(s) and to change their choice of the means of receipt and/or language(s) of Corporate Communications at any time by notice in writing to the Branch Registrar of the Company, Tricor Tengis Limited at 26/F., Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong or by sending an email to us at is-ecom@hk.tricorglobal.com. Such request(s) can also be made by completing and returning the Request for Change Form to the Branch Registrar of the Company at the above address.
7. Each of the Corporate Communications in both English and Chinese will be available on the Company's website at www.sinohaijing.com in an accessible format and an electronic copy in both languages will be submitted to the Exchange for publication on the GEM website in accordance with the publication requirements of Chapter 16 of the GEM Listing Rules.
8. The Company is providing a dial-up hotline service (Tel: (852) 2980 1333) from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding public holidays) to enable Shareholders to make enquiry of the Company's proposed arrangements.
9. The First Letter and the Second Letter will mention that both languages of the Corporate Communications will be available on the Company's website and that the dial-up hotline service has been provided as mentioned in paragraphs 7 and 8 above respectively.

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context requires otherwise:

“Corporate Communication(s)”	Any document(s) issued or to be issued by the Company for the information or action of holders of any of the Company’s securities as defined in Rule 1.01 of the GEM Listing Rules
“Exchange”	The Stock Exchange of Hong Kong Limited
“GEM Listing Rules”	The Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited
“Branch Registrar”	Tricor Tengis Limited of 26/F., Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong
“Shareholders”	The duly registered holders from time to time of the ordinary shares in the capital of the Company

By Order of the Board
SINO HAIJING HOLDINGS LIMITED
CHAO Pang Fei
Chairman

Hong Kong, 10 February 2009

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

As at the date of this announcement, the Board comprises of Mr. Chao Pang Fei (executive Director), Mr. Wang Yi (executive Director), Ms. Hui Hongyan (executive Director), Mr. Lan Yu Ping (non-executive Director), Mr. Ho Ka Wing (independent non-executive Director), Mr. Cheng Yun Ming, Matthew (independent non-executive Director) and Mr. Sin Ka Man (independent non-executive Director).

This announcement will remain on the GEM website on the “Latest Company Announcements” page for 7 days from the date of its posting and on the website of the Company at www.sinohaijing.com.