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SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01106)

COMPLETION OF DISCLOSEABLE TRANSACTION ACQUISITION OF 95% SHAREHOLDING IN INCOLA TRAVEL LIMITED

Reference is made to the announcement of Sino Haijing Holdings Limited (the “**Company**”) dated 14 December 2016 (the “**Announcement**”) in relation to, among other things, the Acquisition. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that all the conditions precedent under the Sale and Purchase Agreement had been fulfilled and the Completion took place on 28 February 2017. The total Consideration for the Sale Shares, representing 95% of the issued share capital of the Target Company, is HK\$4,403,771.

Following the Completion, the total Consideration of HK\$4,403,771 is fully paid by cash from the Purchaser to the Vendor, as a result, 95% shareholdings of Target Company is indirectly owned by the Company, and the financial results of Target Company will be consolidated into the consolidated financial statements of the Company.

By Order of the Board
Sino Haijing Holdings Limited
Li Zhenzhen
Executive Director

Hong Kong, 28 February 2017

As at the date of this announcement, the Board comprises of Ms. Li Zhenzhen, Mr. Lam Wai Hung, Mr. Wang Xin, Mr. Wei Liyi and Mr. Cheng Chi Kin as the executive Directors; Ms. Hu Jianping as the non-executive Director; Mr. Pang Hong, Mr. Lee Tao Wai, Mr. Lam Hoi Lun and Mr. Li Yang as the independent non-executive Directors.