HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2016

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sino Haijing Holdings Limited
Date Submitted	04/01/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 01106 Description : Ordinary Shares									
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)						
Balance at close of preceding month	30,000,000,000	0.0125	375,000,000						
Increase/(decrease)									
Balance at close of the month	30,000,000,000	0.0125	375,000,000						
(2) Stock code : <u>N/A</u> Descri	ption :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding	month			
Increase/(decrease	e)				
Balance at close o	of the month				

3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month	- <u> </u>	
Increase/(decrease)			-	
Balance at close of	the month			

Total authorised share capital at the end of the month (HK\$):

375,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	10,352,800,252	N/A	N/A	N/A	
Increase/(decrease)					
Balance at close of the month	10,352,800,252				

III. Details of Movements in Issued Share Capital

Share Options (under	i Share Option	Schemes of the	issuel)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
Share Options						
Exercise price:						
HK\$0.145						
(05/06/2015)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	313,091,112
(Note 1)		·				
2.						
shares						
(Note 1)						
2						
3.						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	nary shares)	NIL	
			(Prefere	ence shares)	N/A	
			((Other class)	N/A	
Total funds raised du	ring the month	n from exercise c				
options (State curren		I Hom excicise o	/1	NIL		
options (state carren	-) /					

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Is	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v close preceding	of d	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-						
	-						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy) 2.	(/ /)					
	-						
	- 						<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)					
(/ /)							<u> </u>
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>4.</u>	-						
(/ /) Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable)	()						
(dd/mm/yyyy)	(/ /)					
			Total B.		nary shares)		
					ence shares) Other class)		-
				(-

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	6					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	 (/ / _) 					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares)		
				ence shares) Other class)		

than under Share (Uption Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars in if applicable, and	ncluding EGM approval date (dd/mm/yyyy), l class of shares issuable:	litereto	as at close of the month
1. Proposed iss	sue of Convertible Notes with an aggregate principal		
amount of H	IK\$900,000,000, which may be converted into		
	00 Conversion Shares (subject to adjustments) at the		
Conversion	Price of HK\$0.12 per Conversion Share (subject to		
) pursuant to the Agreement dated 29 December 2016.	1	
	tails, please refer to the Company's announcement		
dated 29 Dec	cember 2016.		
	(Subject to approval at SGM)		
	Ordinary shares (Note 1)		
2		_	
		-	
		-	
		-	
		-	
		1	
	(/ /)	1	
	shares (Note 1)		
3.			
		_	
		_	
		4	
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A N/A	
	(Other class)	N/A N/A	
		11/11	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	ner Movements	in Issued	l <u>Share Capital</u>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			<u> </u>				montin
				Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A
				Class of shares				
		A /	94-44	issuable (Note 1)	(/ /)		
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	NT / A
							<u>N/A</u>	N/A
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip At dividend prio	State ce : currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration At issue prio	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares ssuable (Note 1)				
9.	Capital reorganisation			ssue and allotment ate : (dd/mm/yyyy)	(/ /)		
				GM approval date: dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
10	Other			Class of shares ssuable (<i>Note 1</i>)				
10.	(Please specify)	At price :	State	ssue and allotment ate : (dd/mm/yyyy)	(/ /)		
				GM approval date: dd/mm/yyyy)	(/ /)	N/A	N/A
					Ordinary s eference s			
				(11)	(Other			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
N/A
Submitted by: <u>LI Zhenzhen</u>
Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*