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SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1106)

COMPLETION OF THE SUBSCRIPTION

Reference is made to the announcements of Sino Haijing Holdings Limited (the “**Company**”) dated 5 February 2016, 3 March 2016, 8 April 2016, 19 May 2016, 7 June 2016, 22 June 2016, 20 July 2016, 26 July 2016, 9 September 2016 and 28 October 2016 (the “**Announcements**”) and the circular of the Company dated 26 July 2016 (the “**Circular**”) in relation to the Subscription and placing of new shares under the Specific Mandate. Terms defined in the Announcements and the Circular shall have the same meanings when used herein unless the context requires otherwise.

COMPLETION OF THE SUBSCRIPTION

The Board is pleased to announce that all of the Conditions Precedent as set out in the Subscription Agreement have been fulfilled and the Subscription Completion took place on 1 December 2016 whereby the Subscriber has successfully subscribed for 150,000,000 new YTB Shares and 200,000,000 ICPS at the Issue Price of RM0.80 (equivalent to approximately HK\$1.48) per Subscription Share and ICPS respectively.

By order of the Board
Sino Haijing Holdings Limited
Li Zhenzhen
Chairman

Hong Kong, 1 December 2016

As at the date of this announcement, the Board comprises of Ms. Li Zhenzhen, Mr. Lam Wai Hung, Mr. Wang Xin and Mr. Wei Liyi as executive Directors; Ms. Hu Jianping as non-executive Director; Mr. Pang Hong, Mr. Lee Tao Wai and Mr. Lam Hoi Lun as the independent non-executive Directors.