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SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01106)

ANNOUNCEMENT EXTENSION OF EXCLUSIVITY PERIOD UNDER THE MEMORANDUM OF UNDERSTANDING

Reference is made to the announcement of the Company dated 5 February 2013 regarding the entering into of the MOU with the Potential Vendor in relation to the Possible Acquisition.

As additional time is required for the completion of the Reorganisation and conducting of the due diligence review, after arm's length negotiations, on 31 July 2013, the Potential Purchaser and the Potential Vendor entered into an extension letter to extend the Exclusivity Period from 31 July 2013 to 31 January 2014 (or such later date as the Potential Vendor and the Potential Purchaser may agree in writing).

Save for the aforesaid extension, all other terms and conditions of the MOU remain unchanged.

The Board wishes to emphasize that no binding agreement in relation to the Possible Acquisition has been entered into as at the date of this announcement. In particular, Shareholders and potential investors in the Company are reminded that there is no assurance that the Possible Acquisition or any other transaction mentioned in this announcement will materialise or eventually be consummated and that the Possible Acquisition will be subject to various conditions. Shareholders and potential investors are urged to exercise caution when dealing in the securities of the Company.

This announcement is made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement (the “Announcement”) of the Company dated 5 February 2013 regarding the entering into of the MOU with the Potential Vendor in relation to the Possible Acquisition. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcement.

Pursuant to the MOU, both the Potential Purchaser and the Potential Vendor will proceed to the negotiation for a legally-binding Formal Agreement on or before 31 July 2013, and from the date of the MOU to 31 July 2013 (“Exclusivity Period”), the Potential Vendor will not negotiate with any party other than the Potential Purchaser for the Possible Acquisition. As additional time is required for the completion of the Reorganisation and conducting of the due diligence review, after arm’s length negotiations, on 31 July 2013, the Potential Purchaser and the Potential Vendor entered into an extension letter to extend the Exclusivity Period from 31 July 2013 to 31 January 2014 (or such later date as the Potential Vendor and the Potential Purchaser may agree in writing).

Save for the aforesaid extension, all other terms and conditions of the MOU remain unchanged.

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By order of the Board
Sino Haijing Holdings Limited
Chao Pang Fei
Chairman

Hong Kong, 31 July 2013

As at the date of this announcement, the Board comprises of Mr. Chao Pang Fei (executive Director), Mr. Wang Yi (executive Director), Ms. Hui Hongyan (executive Director), Mr. Lan Yu Ping (non-executive Director), Mr. Ho Ka Wing (independent non-executive Director), Mr. Sin Ka Man (independent non-executive Director) and Ms. Chen Hongfang (independent non-executive Director).

This announcement is published on the HKExnews website at <http://www.hkexnews.hk> and on the website of the Company at <http://www.sinohaijing.com>.