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SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1106)

**COMPLETION OF ACQUISITION OF THE TARGET COMPANY
INVOLVING ISSUE OF CONSIDERATION SHARES UNDER
GENERAL MANDATE**

Reference is made to the announcements (the “**Announcements**”) of Sino Haijing Holdings Limited (the “**Company**”) dated 5 August 2016 and 11 August 2016 in relation to the Acquisition involving issue of Consideration Shares under General Mandate. Terms defined in the Announcement shall have the same meanings when used herein unless the context requires otherwise.

The Board is pleased to announce that all the conditions precedent to Completion have been fulfilled and the Acquisition has been completed pursuant to the terms of the Sale and Purchase Agreement on 13 September 2016.

Following completion of the Acquisition, the Target Group has become wholly-owned subsidiaries of the Company and will be fully consolidated into the accounts of the Group in accordance with the Group's accounting policies.

By order of the Board
Sino Haijing Holdings Limited
Li Zhenzhen
Chairman

Hong Kong, 13 September 2016

As at the date of this announcement, the Board comprises of Ms. Li Zhenzhen, Mr. Lam Chi Keung, Mr. Lam Wai Hung, Ms. Hu Jianping, Mr. Wang Xin, Mr. Wei Liyi and Mr. Li Fengrui as executive Directors; Mr. Pang Hong, Mr. Lee Tao Wai and Mr. Lam Hoi Lun as the independent non-executive Directors.