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SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1106)

SUPPLEMENTAL AGREEMENT TO THE PLACING AGREEMENT AND SECOND ADDENDUM TO THE SUBSCRIPTION AGREEMENT

Reference is made to the announcements of Sino Haijing Holdings Limited (the “**Company**”) dated 5 February 2016, 3 March 2016, 8 April 2016, 19 May 2016, 7 June 2016, 22 June 2016, 20 July 2016 and 26 July 2016 (the “**Announcements**”) and the circular of the Company dated 26 July 2016 (the “**Circular**”) in relation to the Subscription and placing of new shares under the Specific Mandate. Terms defined in the Announcements shall have the same meanings when used herein unless the context requires otherwise.

The Board announces that after arm’s length negotiations, pursuant to a placing agreement dated 19 May 2016 entered into between the Placing Agents and the Company, in the event that any of the Placing Conditions are not fulfilled by the 30th day of the EGM, being 11 September 2016 (the “**Long Stop Date**”), the Placing Agreement shall be terminated, in view of this, the Placing Agents and the Company have entered into a supplemental placing agreement on 9 September 2016 (after trading hours) and agreed to extend the Long Stop Date from 11 September 2016 to 30 October 2016 as additional time is required for fulfilment of the condition precedent set out in the Placing Agreement. Save for the extension of the Long Stop Date, all other terms and conditions of the Placing Agreement remain unchanged.

Save as disclosed above, all the terms and conditions of the Placing Agreement remain unchanged and shall continue to be in full force and effect.

On 9 September 2016 (after trading hours), the Company and Yong Tai entered into a second addendum agreeing to extend the date for fulfillment of the conditions precedent set out in the Subscription Agreement from 4 October 2016 to 30 October 2016. Save as aforesaid, all other terms of the Subscription Agreement shall remain unchanged and in full force and effect.

By order of the Board
Sino Haijing Holdings Limited
Li Zhenzhen
Chairman

Hong Kong, 9 September 2016

As at the date of this announcement, the Board comprises of Ms. Li Zhenzhen, Mr. Lam Chi Keung, Mr. Lam Wai Hung, Ms. Hu Jianping, Mr. Wang Xin, Mr. Wei Liyi and Mr. Li Fengrui as executive Directors; Mr. Pang Hong, Mr. Lee Tao Wai and Mr. Lam Hoi Lun as the independent non-executive Directors.