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SINO HAIJING HOLDINGS LIMITED
中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1106)

PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL

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In order to allow any possible further issues of Shares, the Board proposes to increase the authorised share capital of the Company from HK$100,000,000 divided into 8,000,000,000 Shares of HK$0.0125 each to HK$375,000,000 divided into 30,000,000,000 Shares of HK$0.0125 each by the creation of 22,000,000,000 Shares.

GENERAL

A circular containing, among other things, further details of the proposed Increase in Authorised Share Capital, together with the notice of the EGM and related proxy form, will be despatched to Shareholders as soon as practicable.

PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL

As at the date of this announcement, the authorised share capital of the Company is HK$100,000,000 divided into 8,000,000,000 Shares, of which 3,589,901,240 Shares are in issue and fully paid or credited as fully paid. In order to allow any possible further issues of Shares, the Board proposes to increase the authorised share capital of the Company from HK$100,000,000 divided into 8,000,000,000 Shares of HK$0.0125 each to HK$375,000,000 divided into 30,000,000,000 Shares of HK$0.0125 each by the creation of 22,000,000,000 Shares.

The Increase in Authorised Share Capital of the Company is conditional upon the passing of an ordinary resolution by the Shareholders at the EGM. No Shareholder is required to abstain from voting on such resolution.

GENERAL

The Company is an investment holding company incorporated in the Cayman Islands with limited liability, the Shares of which are listed on the Main Board of the Stock Exchange. The Group is a provider of packaging service in the PRC and Hong Kong.

An EGM is proposed to be convened for the Shareholders to, among other things, consider, and if thought fit, to approve the proposed Increase in Authorised Share Capital of the Company.

A circular containing, among other things, further details of the proposed Increase in Authorised Share Capital of the Company, together with the notice of the EGM and related proxy form, will be despatched to the Shareholders as soon as practicable.

DEFINITION

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

"Board"	the board of Directors of the Company
"Company"	Sino Haijing Holdings Limited, a company incorporated in the Cayman Islands with limited liability and the Shares of which are listed on the Main Board of the Stock Exchange
"Director(s)"	the director(s) of the Company
"EGM"	the general meeting of the Company to be convened for the purpose of approving the proposed Increase in Authorised Share Capital
"Group"	the Company and its subsidiaries
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong

"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Increase in Authorised Share Capital"	proposed increase in the authorised share capital of the Company from HK$100,000,000 divided into 8,000,000,000 Shares of HK$0.0125 each to HK$375,000,000 divided into 30,000,000,000 Shares of HK$0.0125 each by the creation of 22,000,000,000 Shares
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"PRC"	the People's Republic of China, which for the purpose of this announcement excludes Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
"Share(s)"	ordinary share(s) of HK$0.0125 each in the share capital of the Company
"Shareholder(s)"	holder(s) of the Share(s)
"Stock Exchange"	The Stock Exchange of Hong Kong Limited

By order of the Board
Sino Haijing Holdings Limited
Li Zhenzhen
Chairman

Hong Kong 13 May 2016

As at the date of this announcement, the Board comprises of Ms. Li Zhenzhen, Mr. Lam Chi Keung, Ms. Szeto Wai Ling Virginia, Mr. Lam Wai Hung, Ms. Hu Jianping and Mr. Wang Xin as executive Directors; Mr. Wei Liyi as the non-executive Director; Mr. Lee Siu Woo, Mr. Pang Hong and Mr. Foo Tin Chung Victor as the independent non-executive Directors.

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