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SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01106)

PROFIT WARNING

This announcement is made by Sino Haijing Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the provisions of inside information under Part XIV A of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) wishes to inform the shareholders of the Company (“**Shareholders**”) and potential investors that based on the preliminary review and analysis of the latest available unaudited management accounts of the Group, the loss of the Group for the year ended 31 December 2015 is expected to increase substantially as compared with that for the year ended 31 December 2014. The increase in expected loss of the Group’s results was mainly attributable to the net fair value loss on the financial assets under the securities trading segment of approximately HK\$56 million and the accrual of finance costs arising from the interest bearing notes payable issued in April 2015 for approximately HK\$16 million.

The information as contained in this announcement is only based on preliminary review by the Company’s management on the unaudited consolidated management accounts of the Group for the year ended 31 December 2015 and the information currently available, and is not based on the information reviewed by the auditors of the Company. The overall audited financial results of the Group for the year ended 31 December 2015 will only be ascertained when all the relevant results and valuation are finalised. We expect that the audited annual results of the Company for the year ended 31 December 2015 will be announced before end of March 2016.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company and read carefully the annual results announcement of the Company.

By order of the Board
Sino Haijing Holdings Limited
Li Zhenzhen
Executive Director

Hong Kong, 4 February 2016

As at the date of this announcement, the Board comprises of Ms. Li Zhenzhen, Mr. Lam Chi Keung, Ms. Szeto Wai Ling Virginia, Mr. Lam Wai Hung and Ms. Hu Jianping as executive Directors; Mr. Fung Wah Bong Peter as the non-executive Director; Mr. Lee Siu Woo, Mr. Pang Hong and Mr. Foo Tin Chung Victor as independent non-executive Directors.

This announcement is published on the HKEx news website at <http://www.hkexnews.hk> and on the website of the Company at <http://www.sinohaijing.com>.