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SINO HAIJING HOLDINGS LIMITED
中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01106)

INSIDE INFORMATION
DISPOSAL OF SHARES BY CONTROLLING SHAREHOLDER

This announcement is made by Sino Haijing Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On 4 June 2015, the board of directors (the “**Board**”) has been informed by Haijing Holdings Limited (“**Haijing Holdings**”), the controlling shareholder (as defined in the Listing Rules) of the Company holding approximately 46.15% of the issued share capital of the Company as at the date of this announcement, that it had disposed 55,000,000 shares of the Company (the “**Share**”) (representing approximately 18.38% of the issued share capital of the Company as at the date of this announcement) at a price of HK\$1.80 per Share (representing a discount of approximately 12.20% to the closing price on 4 June 2015 of HK\$2.05 per share) (the “**Disposal**”) to not less than six third parties independent of the group and its connected persons (as defined in the Listing Rules) (the “**Purchasers**”). Completion of the Disposal took place on today.

Following the completion of the Disposal, Haijing Holdings is interested in 83,079,204 Shares (representing approximately 27.77% of the issued share capital of the Company as at the date of this announcement) and will remain to be the substantial shareholder (as defined in the Listing Rules) of the Company.

SHAREHOLDING STRUCTURE

Set out below is the shareholding structure of the Company (i) immediately before completion of the Disposal; and (ii) immediately after completion of the Disposal:

Name of Shareholders	Immediately before completion of the Disposal		Immediately after completion of the Disposal	
	<i>Number of shares</i>	<i>Approximate percentage (%)</i>	<i>Number of shares</i>	<i>Approximate percentage (%)</i>
Haijing Holdings (<i>Note 1</i>)	138,079,204	46.15%	83,079,204	27.77%
Hui Hongyan (<i>Note 2</i>)	534,400	0.18%	534,400	0.18%
Other public shareholders	160,546,520	53.67%	160,546,520	53.67%
Purchaser	—	—	55,000,000	18.38%
Total	<u>299,160,124</u>	<u>100.00%</u>	<u>299,160,124</u>	<u>100.00%</u>

Note 1: Haijing Holdings is a company incorporated in the British Virgin Islands (“**BVI**”) with limited liability and is wholly owned by Mr. Chao Pang Fei (“**Mr. Chao**”). By virtue of his 100% shareholding interests in Haijing Holdings, Mr. Chao is taken to be interested in all the shares of the Company held by Haijing Holdings pursuant to Part XV of the SFO.

Note 2: Hui Hongyan is an executive director of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Sino Haijing Holdings Limited
Fung Wah Bong Peter
Chairman

Hong Kong, 4 June 2015

As at the date of this announcement, the Board comprises of Ms. Hui Hongyan (executive Director), Ms. Szeto Wai Ling Virginia (executive Director), Mr. Lam Wai Hung (executive Director), Mr. Fung Wah Bong Peter (non-executive Director), Mr. Hong Jianhua (independent non-executive Director), Mr. Pang Hong (independent non-executive Director) and Mr. Foo Tin Chung Victor (independent non-executive Director).

This announcement is published on the HKExnews website at <http://www.hkexnews.hk> and on the website of the Company at <http://www.sinohaijing.com>.