



Sino Haijing Holdings Limited

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01106)

20 May 2015

Dear Shareholder

Corporate communications of Sino Haijing Holdings Limited (the “Company”)

We are pleased to enclose the following corporate communications (the “Corporate Communications”) of the Company for your attention:

- Circular dated 20 May 2015 for (1) proposed adoption of the share option scheme; and (2) notice of extraordinary general meeting (“EGM”); and
- Form of Proxy for use at EGM.

Shareholders who have selected to receive either the English or the Chinese version of the Corporate Communications may request a copy in the other language by completing and returning the enclosed Request for Change Form to the Hong Kong Share Registrar of the Company, Tricor Tengis Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (the “Registrar”), using the enclosed pre-paid addressed envelope. Furthermore, you are entitled at any time to change your choice of the means of receipt (either in printed form or via the Company’s website) and/or language(s) (either English only or Chinese only or both languages) of Corporate Communications by notice in writing to the Registrar at the above address or by sending an email to the Registrar at is-ecom@hk.tricorglobal.com. Such request can also be sent to us by completing and returning the enclosed Request for Change Form to the Registrar.

Shareholders should receive both English and Chinese versions of the Form of Proxy for use at EGM since both languages are bound together into one document.

The Corporate Communications in both English and Chinese are available on the Company’s website at www.sinohaijing.com in an accessible format and have been submitted to The Stock Exchange of Hong Kong Limited for publication on the HKEx news website at www.hkexnews.hk.

Should you have any queries relating to this letter, please contact us by calling the Registrar, Tricor Tengis Limited at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,
For and on behalf of
SINO HAIJING HOLDINGS LIMITED
FUNG Wah Bong Peter
Chairman

Encl.