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**SINO HAIJING HOLDINGS LIMITED**  
**中國海景控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 01106)

**SUPPLEMENTAL ANNOUNCEMENT**  
**IN RELATION TO THE**  
**PLACING OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement (the “**Announcement**”) of Sino Haijing Holdings Limited (the “**Company**”) dated 11 May 2015 in relation to the placing of new shares under general mandate (the “**Placing**”). Capitalised terms used in this announcement have the same meanings as defined in the Announcement, unless defined herein or the context requires otherwise.

The board of the Company wishes to provide additional information in respect of the said Placing as follows:

**COMPLETION OF THE PLACING**

Completion of the Placing will take place on the fourth Business Day after the fulfillment of the conditions of the Placing or such other date agreed by the Company and the Placing Agent.

The Company and the Placing Agent shall use their respective best endeavors to procure the fulfilment of the conditions set out in the Placing Agreement on or before 29 May 2015 (or such later date as the Company and Placing Agent may agree in writing), but if the conditions shall not be so satisfied, all obligations of the Placing Agent and the Company shall cease and terminate and none of the parties shall have any claim against the other (save for any antecedent breach).

Save and except for the above information, all other information in the Announcement remains unchanged.

By order of the Board  
**Sino Haijing Holdings Limited**  
**Fung Wah Bong Peter**  
*Chairman*

Hong Kong, 13 May 2015

*As at the date of this announcement, the Board comprises of Ms. Hui Hongyan (executive Director), Ms. Szeto Wai Ling Virginia (executive Director), Mr. Lam Wai Hung (executive Director), Mr. Fung Wah Bong Peter (non-executive Director), Mr. Hong Jianhua (independent non-executive Director), Mr. Pang Hong (independent non-executive Director) and Mr. Foo Tin Chung Victor (independent non-executive Director).*

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