

## FORMS RELATING TO LISTING

### FORM F

#### The Growth Enterprise Market (GEM)

##### Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** FAVA International Holdings Limited

**Stock code (ordinary shares):** 8108

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 16 February 2007.

#### A. General

Place of incorporation : Bermuda  
Date of initial listing on GEM : 14 July 2000  
Name of Sponsor(s) : N/A

Names of directors:  
*(please distinguish the status of the directors-  
Executive, Non-Executive or Independent  
Non-Executive)* :

#### **Executive Directors:**

Mr. Li Ge  
Mr. Zhao Guo Wei

#### **Independent Non-Executive Directors:**

Mr. Lee Yuen Kwong  
Mr. Yang Dongli  
Mr. Yang Jie

Name(s) of substantial shareholder(s)  
(as such term is defined in rule 1.01 of the  
GEM Listing Rules) and their respective  
interests in the ordinary shares and other  
securities of the Company :

<u>Name</u>	<u>No. of shares</u>	<u>Percentage of shareholding</u>
True Allied Assets Limited	128,922,500	21.44%

Name(s) of company(ies) listed on GEM  
or the Main Board of the Stock Exchange  
within the same group as the Company : N/A

Financial year end date : 31 December

Registered address : Clarendon House  
2 Church Street  
Hamilton HM11  
Bermuda

Head office and principal  
place of business : Room 1005, C.C. Wu Building  
302-8 Hennessy Road  
Wanchai  
Hong Kong

Web-site address (if applicable) : N/A

Share registrar : **Principal:**  
The Bank of Bermuda Limited

**Branch:**  
Tengis Limited

Auditors : HLB Hodgson Impey Cheng

**B. Business activities**

The Group is principally engaged in the manufacture & sales of household products.

**C. Ordinary shares**

Number of ordinary shares in issue	:	601,399,985
Par value of ordinary shares in issue	:	HK\$0.004
Board lot size (in number of shares)	:	4,000 shares
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

**D. Warrants**

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

N/A

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
Mr. Li Ge

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Mr. Zhao Guo Wei

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Mr. Lee Yuen Kwong

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Mr. Yang Dongli

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Mr. Yang Jie