

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	GUANGZHOU BAIYUNSHAN PHARMACEUTICAL HOLDINGS COMPANY LIMITED (the "Company") (STOCK CODE: 874)
Date Submitted	04/11/2015

I. Movements in Authorised Share Capital Not applicable as the Company is incorporated in the PRC

1. Ordinary Shares

(1) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :Des	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : \_\_\_\_\_

# II. Movements in Issued Share Capital

		dinary shares lue RMB1.00		
	(1) H Shares	(2) Domestic Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	219,900,000	1,071,179,250	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	219,900,000	1,071,179,250	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) N/A

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			-			
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares						
(Note 1)						
2.						
shares						
(Note 1)						
2						
3.						
( / / )						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised dur	ing the month	n from exercise o				
options (State currenc						
• `	• *					

Warrants to Issue Shares of the Iss	uer which are t	o be Listed N/A				
Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		F88				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>2.</u>						
( / / ) Stock code (if listed)						

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	during the month pursuant thereto	may be issu pursuant thereto as a close of th month
1.	-				
	- 				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)					
2.	( / / )				
	-				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date					
(if applicable)					
(dd/mm/yyyy)3.	( / / )				
<u>.</u>					
	· ·				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.	-				
	-				
( / / ) Stock code (if listed)					_

( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			
(dd/mm/yyyy)	( / / )	_	
	Tota	al B. (Ordinary shares) (Preference shares) (Other class)	

#### For Main Board and GEM listed issuers

C				For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price AGM approval date (if applicable)		·				
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		· · · ·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(//)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)4.	( / / )					
4.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		r.	Total C. (Ordi	nary shares)		-
			(Fielen	ence shares)		-
						-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if applicable, and class of shares issuable:         1. Reference is made to the circular of the Company dated         26 February 2015 and the announcement of the Company dated         28 October 2015 (the "Announcement").         Proposed placing of an aggregate 419,463,087 new A Shares to 5         subscribers in total was approved by the independent shareholders         of the Company on 13 March 2015. As disclosed in the         Announcement, the offering size of the proposed placing would be         reduced from not more than 419,463,087 new A Shares to         352,292,020 new A Shares. As at the close of the month, no such         shares were issued.         (13/03/2015)         352,292,02         ordinary shares (Note 1)         N/A         (adjusted)	
26 February 2015 and the announcement of the Company dated         28 October 2015 (the "Announcement").         Proposed placing of an aggregate 419,463,087 new A Shares to 5         subscribers in total was approved by the independent shareholders         of the Company on 13 March 2015. As disclosed in the         Announcement, the offering size of the proposed placing would be         reduced from not more than 419,463,087 new A Shares to         352,292,020 new A Shares. As at the close of the month, no such         shares were issued.         (13/03/2015)         352,292,02         ordinary shares (Note 1)         N/A	
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reduced from not more than 419,463,087 new A Shares to         352,292,020 new A Shares. As at the close of the month, no such         shares were issued.         (13/03/2015)         0rdinary shares (Note 1)         N/A    (adjusted)	
352,292,020 new A Shares. As at the close of the month, no such shares were issued.       (13/03/2015)       352,292,02         0rdinary shares (Note 1)       N/A       (adjusted)	
shares were issued.     (13/03/2015)     352,292,02       ordinary shares (Note 1)     N/A     (adjusted)	
shares were issued.     (13/03/2015)     352,292,02       ordinary shares (Note 1)     N/A     (adjusted)	
ordinary shares ( <i>Note 1</i> ) N/A (adjusted)	
	)
2.	
2	
shares (Note 1)	
3.	
shares (Note 1)	
Total D. (Ordinary shares) N/A	
(Preference shares) N/A	
(Other class) N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
		State	(Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment (//)         Issue and allotment (//)       EGM approval date: (//)         EGM approval date: (///)       EGM approval date: (//)		Type of Issue	F	For Main	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) ( / / )         EGM approval date: (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A       N/A         7. Redemption of shares       Class of shares (dd/mm/yyyy)       M/A       N/A         7. Redemption of shares       Class of shares redecmed (Note 1)       N/A       N/A         8. Consideration issue At price :       State currency       Class of shares issuable (Note 1)       N/A       N/A         8. Consideration issue At price :       State currency       Issue and allotment (Note 1)       ( / / ) (dd/mm/yyyy)       N/A       N/A							
S. Schp dividend       At price : currency       idate : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares							
EGM approval date: $(///)$ Kase of shares       N/A         N/A       N/A         Class of shares       (///)         N/A       N/A	5.	Scrip dividend		( / /	)		
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (dd/mm/yyyy)       AGM approval date: $(//)$ (dd/mm/yyyy)       N/A         N/A       N/A         <			EGM approval date:	( / /	)	NT/A	NT/A
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (dd/mm/yyyy)       AGM approval date: $(//)$ (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares						<u>N/A</u>	N/A
shares $(dd/mm/yyy)$ AGM approval date: $(//)$ (dd/mm/yyy) AGM approval date: $(//)$ (dd/mm/yyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A							
AGM approval date: $(/ / / )$ AGM approval date: $(/ / )$ $(d/mm/yyyy)$ N/A         N/A       N/A         Redemption date : $(/ / / )$ (d/mm/yyyy)       N/A         N/A       N/A         State       Issue and allotment         (Note 1)       Issue and allotment         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)	6.			( / /	)		
N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Redemption of shares       Image: Class of shares is redeemed (Note 1)         Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date:         EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         N/A       N/A         State       Issue and allotment         (d/mm/yyyy)       EGM approval date:         EGM approval date:       (///)         (d/mm/yyyy)       Image: Note Note Note Note Note Note Note Note			AGM approval date:	( / /	)		
7. Redemption of shares       Redemption date : $(//)$ 7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         N/A       N/A         8. Consideration issue At price : State currency       Issue and allotment (//)         Issue and allotment date : (dd/mm/yyyy)       EGM approval date: (//)         EGM approval date : (//)       Issue and allotment (//)         (dd/mm/yyyy)       EGM approval date: (//)						<u>N/A</u>	N/A
7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Class of shares issuable ( / / ) (date : (dd/mm/yyyy))         8. Consideration issue At price : State currency       Issue and allotment ( / / ) (date : (dd/mm/yyyy))         EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)							
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{Class of shares issuable}}{\text{Issue and allotment}} ( / / ) \\ \frac{\text{Kote 1}}{\text{date : (dd/mm/yyyy)}} \\ \frac{\text{Kote 1}}{\text{GM approval date:}} ( / / ) \\ \frac{\text{Kote 1}}{\text{GM approval date:}} ( / / ) \\ \frac{\text{Kote 1}}{\text{GM approval date:}} \\ \frac{\text{Kote 1}}{\text{GM approval date:} \\ \frac{\text{Kote 1}}{GM approval d$	7.		Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency       Class of shares issuable         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: ( / / )         (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price :       State currency       Issue and allotment date: (///)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )						<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : currency date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		( / /	)		
<u> </u>				( / /	)		_
						N/A	N/A

				For Main Boar	<u>d and GEM lis</u>	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuab ( <i>Note 1</i> ) Issue and allotment	le		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
10		<b>0</b>	Class of shares issuab ( <i>Note 1</i> )			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E. (	(Ordinary share Preference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

ubmitted by:Cheng Ning ```tle:Director (Director, Secretary or other duly authorised officer)				
Title:     Director				
itle: Director				
itle: Director				
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itle: Director				
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Title:	submitted by:	Cheng Ning		
	·			
(Director, Secretary or other duly authorised officer)	itle:	Director		
(Director, Secretary of other dury authorised officer)	(Director S	acrotary or other duly outhorized	officer	
	(Director, 5	conciary of other dury authorised (	Jiiicei)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*