

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	GUANGZHOU BAIYUNSHAN PHARMACEUTICAL HOLDINGS COMPANY LIMITED (the "Company") (STOCK CODE: 874)
Date Submitted	02/09/2015

I. Movements in Authorised Share Capital Not applicable as the Company is incorporated in the PRC

1. Ordinary Shares

(1) Stock code : Desc	cription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Balance at close of the month			
	cription :		
	ription : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
(2) Stock code :Desc	No. of ordinary shares	(State	capital (State currency)
	No. of ordinary shares	(State currency)	capital (State currency)

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

II. Movements in Issued Share Capital

		dinary shares lue RMB1.00		
	(1) H Shares	(2) Domestic Shares	No of preference shares	No. of other classes of shares
Balance at close of preceding month	219,900,000	1,071,179,250	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	219,900,000	1,071,179,250	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) N/A

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng tha month		thereto	as at close of the month
(dd/mm/yyyy) and -		Movement dum	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
·						
- <u> </u>						
(/ /)						
shares						
(Note 1)						
2.						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(1000 1)		Ta	tal A (Ordin	ary charac)		
		10	(Drafa	ary shares)		
			(Prefere	nce snares)		
				Other class)		
Total funds raised dur		from exercise of	f			
options (State currenc	y)					

suer which are to be Listed N/A				
such which are to be Listed - IV/A	<u> </u>		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	thereto	close of the month
-				
·		·		
	-			
	-			
(/ /)	-			
- -				

Warrants to	Issue Shares	of the Issuer	which are to	he Listed	N/A
warrants to	issue sitates	of the issuer	which are to	De Listeu	1N/T

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
<u> </u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)				
		Total	(Prefere	nary shares) ence shares) Other class)		

C				For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible in Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price AGM approval date (if applicable)		·				
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		· · · ·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(//)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)4.	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		r.	Total C. (Ordi	nary shares)		-
			(Fielen	ence shares)		-
						-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Reference is made to the circular of the Company dated	N/A	419,463,087
26 February 2015.		
Proposed placing of an aggregate 419,463,087 new A Shares to 5 subscribers in total was approved by the independent shareholders of the Company on 13 March 2015. As at the close of the month, no such shares were issued.		
(13/03/2015)		
ordinary shares (Note 1)		
2.		
2		
]	
(/ /) shares (Note 1)		
3	-	
shares (Note 1)		
Total D (Ordinary charge)	NI/A	
<u>Total D.</u> (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable $(N \leftarrow I)$				
~		At price . State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N 7/4	NT (A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>

5. Scrip dividend At price : State Issue and allotment $(///)$ 5. Scrip dividend At price : State Issue and allotment $(///)$ BGM approval date: $(///)$ BGM approval date: $(///)$ G. Repurchase of shares Class of shares — (Id/mm/yyyy) MA MA AGM approval date: (///) N/A 7. Redemption of shares — — Redemption date: (///) N/A 8. Consideration issue At price : State State 8. Consideration issue At price : State Issue and allotment (///) //////Y 8. Consideration issue At price : State Issue and allotment (///) //////////Y 8. Consideration issue At price : State Issue		Type of Issue		I	For Main	Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A G. Repurchase of shares Class of shares repurchased (Note 1) G. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) N/A AGM approval date: (/ /) (dd/mm/yyyy) N/A Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) 8. Consideration issue At price : State ((/ /) Issue and allotment (/ /) (dd/mn/yyyy) EGM approval date: (/ /) Before the price is the currency Issue and allotment (/ /) Before the price is the currency Issue and allotment (/ /) Before the price is the currency Issue and allotment (/ /) Before the price is the currency Issue and allotment (/ /) Before the price is the currency Issue and allotment (/ /) Before the price is the currency <t< th=""><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th></t<>								
S. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency State 8. Consideration issue At price : State Currency Issue and allotment (/ /) B. GM approval date: (/ /) B. Consideration issue At price : State Issue and allotment (/ /) B. Consideration issue At price : State Issue and allotment (/ /) B. Consideration issue At price : State Issue and allotment (/ /) B. GM approval date: (/ /) Issue and allotment (/ /) (/ /) B. GM approval date: (/ /)								
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6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) AGM approval date: (/ /) (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (d/mm/yyyy) 8. Consideration issue At price : State currency Class of shares issuable (/ /) (d/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) (d/mm/yyyy)				EGM approval date:	(/ /)	N/A	N/A
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/)								
shares $(dd'mm/yyy)$ AGM approval date: $(///)$ (dd'mm/yyyy) AGM approval date: $(///)$ (dd'mm/yyyy) N/A Class of shares redeemed (Note 1) Redemption date : $(///)$ (dd'mm/yyyy) EGM approval date: $(///)$ (dd'mm/yyyy) N/A State Redemption date : $(///)$ (dd'mm/yyyy) EGM approval date: $(///)$ N/A State (Note 1) Susue and allotment (dd'mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$								
Interpretent date: $(dd/mm/yyyy)$ N/A N/A Class of shares $(dd/mm/yyyy)$ Redemption of shares Redemption date : $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A 8. Consideration issue At price : State currency Issue and allotment (///) $(//)$ Issue and allotment (///) $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date:	6.				(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Class of shares issuable (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State ((/ /)) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State ((/ /)) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy)				AGM approval date: (dd/mm/yyyy)	(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption date: $(///)$ Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: EGM approval date: $(///)$ $(dd/mm/yyyy)$ N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ EGM approval date: $(///)$							<u>N/A</u>	<u>N/A</u>
shares I (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment $(/ /)$ date : (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy)								
Bown upper under (dd/mm/yyyy) N/A Class of shares issuable (Note 1) R. Consideration issue At price : State currency Issue and allotment (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Class of shares issuable				EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
N/A					(/ /)	NT / A	NT / A
							<u>1N/A</u>	<u>N/A</u>

				<u>For Main Boa</u>	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		-	Class of shares issuab (Note 1)	le		
10.	Other (Please specify)	At price : State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. ((Ordinary shar Preference shar (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sh	are Capital").)

Submitted by:Cheng Ning Fitle:Director (Director, Secretary or other duly authorised officer)				
Title: Director				
	Submitted by:	Cheng Ning		
(Director, Secretary or other duly authorised officer)	Title:	Director		
(Director, Secretary of other dury authorised officer)	(Director S	ecretary or other duly authorized	officer)	
	(Difector, 5	conctany of other dury authorised (

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*