

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchan	ges and Clearing	g Limited		
Name of Issuer		HOU BAIYUNSHAN I Y LIMITED (the "Com ODE: 874)		TICAL HOLDINGS
Date Submitted	04/05/2015	5		
I. Movements in Author Not applicable as the C	ised Share Capit	al	C	
	ompany is inco	n por ateu in the 1 K		
1. Ordinary Shares				_
(1) Stock code :	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			_
Increase/(decrease)				
Balance at close of the n	nonth		·, ·	
(2) Stock code :	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			

30/04/2015

2. Preference Shares		F	For Main Board and GE
Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ($State\ currency$):

II. Movements in Issued Share Capital

	No. of ordinary shares				
	of par val	lue RMB1.00			
	(1)	(2)	No of preference	No. of other classes	
	H Shares	Domestic Shares	shares	of shares	
Balance at close of preceding month	219,900,000	1,071,440,650	N/A	N/A	
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A	
Balance at close of the month	219,900,000	1,071,440,650	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares o issuer which may be
including EGM					the month pursuant	issued pursuant there
approval date		Massaus 4			thereto	as at close of the mor
(dd/mm/yyyy) and		Movement duri	ing the month			45 47 61056 01 416 11101
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)		-				
,						
2.						
(/ /)						
shares						
(Note 1)						
Note 1)						
3.						
<u>, </u>						
(/ /)						
shares						
(Note 1)		-				
Note 1)		T	otal A (Ordin	omi chorac)		
		10	nai A. (Olulii Desform	nac shares)		
			(Pieleie	nce snares)		
. 10 1				Other class)		
otal funds raised dur otions (State currence		from exercise of)İ			

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Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nonnominal		Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	(/ /)				
(/ /)						<u> </u>
C414- (:£1:-4-4)						
Class of shares		_				
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares)ence shares)		_
			(Other class)		-

4

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to		V/A	and GEM nste	u issueis
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
AGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>					
	<u>—</u>					
Stock code (if listed)				- (<u> </u>		
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>					
	<u></u>					
Stock code (if listed)	_			<u> </u>		
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(, ,)		Гotal С. (Ordi	inary shares)		_
			(Prefer	rence shares)		
			((Other class)		

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uiaii	under Snare Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Reference is made to the circular of the Company dated 26 February 2015.	N/A	419,463,087
	Proposed placing of an aggregate 419,463,087 new A Shares to 5 subscribers in total was approved by the independent shareholders of the Company on 13 March 2015. As at the close of the month, no such shares were issued.		
	(13/03/2015)		
	ordinary shares (Note 1)		
2.			
۷.			
	shares (Note 1)		
3.			
	shares (Note 1)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Class of shares issuable		Type of Issue	a Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue				Class of shares issuable				
At price : currency				(Note 1)				
Class of shares issuable N/A N/A	1.	Rights issue	At price : State currency ———		(/ /)		
Class of shares issuable Class of shares iss					(/ /)		
Class of shares issuable N/A N/A				(dd/llill/yyyy)			N/A	N/A
2. Open offer At price: State currency State currency								
Class of shares issuable N/A N/A			Stata		(/ /)		
Class of shares issuable	2.	Open offer	At price: State currency		(, ,	,		
Class of shares issuable N/A N/A N/A N/A N/A N/A Class of shares issuable Class of s					(/ /)		
State currency				(N/A	N/A
EGM approval date: (/ /)								
EGM approval date:	3.	Placing	At price : State currency		(/ /)		
Class of shares issuable ————————————————————————————————————				EGM approval date:	(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/mm/yyyy)			N/A	N/A
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				Class of charge issuable				
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
					(/ /)		
·							N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend							
Class of shares							
Class of shares repurchase of shares Cancellation date (/ /)	5.	Scrip dividend	At price : State currency —	(/ /)		
Cancellation date : (/ /)				(/ /)	N/A	N/A
Shares							
Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares (dd/mm/yyyy) 8. Consideration issue At price : State currency Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) 9. Class of shares issuable (Note 1) 1. Class of shares issuable (Note	6.			(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)				(/ /)	N/A	N/A
redeemed (Note 1) Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) N/A N/A Class of shares issuable (/ /) (Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) grademed (Note 1)						17/1	17/11
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
Class of shares issuable	7.			(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy)				(/ /)	N/A	N/A
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)						17/11	17/11
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		(/ /)		
$\frac{\mathrm{N/A}}{\mathrm{N/A}}$				(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

		ŀ	or Main I	30arc	l and GEM lis	
					No. of new	No. of new
					shares of	shares of
					issuer issued during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
		Class of shares issuable				
		(Note 1)				
		(Note 1)				
9.	Capital	Issue and allotment	(/ /)		
	reorganisation	date: (dd/mm/yyyy)				
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)	•	ŕ		
		(4.4)))))			N/A	N/A
		Class of shares issuable				
		(Note 1)				
10	Out.	(Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment	(/ /)		
	(Flease specify) - currency	date: (dd/mm/yyyy)				
		ECM 11.	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /	,	N/A	N/A
		(dd/IIIII/yyyy)			1N/A	IN/A
		Total E. (C	Ordinary s	hares) N/A	
			eference s			•
			(Other	class) <u>N/A</u>	
_		1 (1 - 17 - 1 - 0.4 - 7	•		`	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	E):	(1	.)	Nil
				(2	2)	Nil
Total in success / (do success) in surface and allower desired the success / (do success) in surface and allower desired the success / (do success) in surface and allower desired the success / (do success) in surface and allower desired the success / (do success) in surface and allower desired the success / (do success) in surface and allower desired the success / (do success) in surface and allower desired the success / (do success) in surface and allower desired the success / (do success) in surface and allower desired the success / (do success) in surface and allower desired the success / (do success) in surface and allower desired the success / (do success) in success / (do success						
	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A					
To	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A					
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):		
Submitted by:	Cheng Ning	_
Title:	Director	
(Director,	Secretary or other duly authorised officer)	_
Notes :		

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.