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廣州白雲山醫葯集團股份有限公司

**GUANGZHOU BAIYUNSHAN PHARMACEUTICAL HOLDINGS CO., LTD.**

*(a joint stock company with limited liability established in the People's Republic of China)*

(H Share Stock Code: 0874)

**VOLUNTARY ANNOUNCEMENT  
UPDATE ON THE PROGRESS OF THE PROPOSED PLACING**

This is a voluntary announcement made by Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited (the “**Company**”).

Reference is made to the circular of the Company dated 26 February 2015 (the “**Circular**”) in relation to, among other things, the Proposed Placing. Unless otherwise specified, capitalized terms used in the Circular have the same meanings when used herein.

The Company hereby announces that it has received the Acceptance Notice of the Application for Administrative Permission (No. 150898)\* (《中國證監會行政許可申請受理通知書》(150898號)) from the CSRC on 4 May 2015. CSRC has reviewed the materials in respect of the “Application for Issue of Shares by way of non-public offering of shares by Listing Company” submitted by the Company. The CSRC considered that the application materials were complete and complied with the forms prescribed by law and decided to accept the Application for Administrative Permission for further consideration.

As disclosed in the Circular, the approval given by the CSRC is one of the conditions to the Proposed Placing. Notwithstanding the CSRC’s acceptance of the Application for Administrative Permission as described in this announcement, the CSRC may or may not approve the Proposed Placing. Accordingly, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

The Board of  
**Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited**

Guangzhou, the PRC, 4 May 2015

*As at the date of this announcement, the Board comprises Mr. Li Chuyuan, Mr. Chen Mao, Ms. Liu Juyan, Ms. Cheng Ning, Mr. Ni Yidong, Mr. Wu Changhai and Mr. Wang Wenchu as executive directors, and Mr. Wong Lung Tak Patrick, Mr. Qiu Hongzhong, Mr. Chu Xiaoping and Mr. Jiang Wenqi as independent non-executive directors.*