

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchange	ges and Clearing	g Limited		
Name of Issuer		HOU BAIYUNSHAN ( Y LIMITED (the "Com ODE: 874)		TICAL HOLDINGS
Date Submitted	02/04/201	·		
			-	
I. Movements in Authori Not applicable as the C	sed Share Capit ompany is inco	tal orporated in the PR	C	
1. Ordinary Shares				
(1) Stock code :	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the m	onth			
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the m	onth			

31/03/2015

2. Preference Shares			or Walli Board and GE
Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State

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currency):

## II. Movements in Issued Share Capital

No. of ordinary shares								
	of par value RMB1.00							
	(1)	(2)	No of preference	No. of other classes				
	H Shares	<b>Domestic Shares</b>	shares	of shares				
Balance at close of preceding month	219,900,000	1,071,440,650	N/A	N/A				
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A				
Balance at close of the month	219,900,000	1,071,440,650	N/A	<u>N/A</u>				

## III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	Share Option	benefites of the	Issuer) N/A		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		wovement dur	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares						
( <i>Note 1</i> )						
,						
2.						
<u> </u>						
·						
( / / )						
shares						
(Note 1)		<u> </u>				·
(Note 1)						
3.						
3.						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin			
			·	nce shares)		
			((	Other class)		
Total funds raised du	ring the month	from exercise of	of			
options (State currence						

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Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.					
( / / )					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
4	( / / )				
4.					
( / / ) Stock code (if listed)					
Class of shares issuable (Note 1)					
C-1i-tii					
EGM approval date (if applicable)	( / / )				
		D (O1)	mamy aharra)		
	Total	. (Ordii Prefere	nary shares) ence shares)		-
		(	Other class)		· ·

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Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy) 2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy)) 2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	1.						
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(dd/mm/yyyy)) ( / / )  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  3.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  4.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
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issuable (Note 1) Subscription price EGM approval date		<u></u>					
Subscription price EGM approval date							
	(if applicable)						
(dd/mm/yyyy)( / / _)		( / / )		T . 10 . (0 "	1 \		
Total C. (Ordinary shares)(Preference shares)				10tal C. (Ordi	nary shares) ence shares)		_
(Other class)				(	Other class)		<del>-</del> -

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## For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uian	under Share Option Schemes)	T	
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 4	Defended in mode to the circular of the Common dated	NT/A	410 462 007
1.	Reference is made to the circular of the Company dated 26 February 2015.	N/A	419,463,087
	Proposed placing of an aggregate 419,463,087 new A Shares to 5 subscribers in total was approved by the independent shareholders of the Company on 13 March 2015. As at the close of the month, no such shares were issued.		
	(13/03/2015)		
	ordinary shares (Note 1)		
	ordinary shares (1101e 1)		
2.			
	shares (Note 1)		-
3.			
	shares (Note 1)		
	Sildies (Ivole 1)		· -
	T-4-1 D (O 1' 1 )		
	Total D. (Ordinary shares)		
	(Preference shares)		
	(Other class)		

Class of shares issuable	Ou	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue   At price: State    Class of shares issuable   (Note I)    EGM approval date: (dd/mm/yyyy)     EGM approval date: (dd/mm/yyyy)    EGM approval date: (dd/mm/yyyy)    EGM approval date: (dd/mm/yyyy)    EGM approval date: (dd/mm/yyyy)    EGM approval date: (dd/mm/yyyy)    EGM approval date: (dd/mm/yyyy)    EGM approval date: (dd/mm/yyyy)    EGM appro				Class of shares issuable				
At price : currency				(Note 1)				
Class of shares issuable   N/A   N/A	1.	Rights issue	At price : State currency —		( / /	)		
Class of shares issuable					( / /	)		
Class of shares issuable				(dd/iiiii/yyyy)			N/A	N/A
2. Open offer  At price: State currency    State currency								
Class of shares issuable   N/A   N/A			Stata		( / /	)		
Class of shares issuable	2.	Open offer	At price: State currency		( , ,	,		
Class of shares issuable   N/A   N/A   N/A      Class of shares issuable					( / /	)		
(Note 1)   3. Placing   At price : State currency   Issue and allotment date : (dd/mm/yyyy)							N/A	N/A
EGM approval date: ( / / )								
EGM approval date: ( / / )	3.	Placing	At price : State		( / /	)		
Class of shares issuable ——— (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				EGM approval date:	( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				(dd/iiiii/yyyy)			N/A	N/A
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				Class of shares issuable				
4. Bonus issue  date: (dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
					( / /	)		
				(33,11111,7,7,7,7)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						2.0.2	2.022
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						IV/A	IVA
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			-			N/A	N/A

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For Main Board and GEM listed issuers

		For M	laın Boar	d and GEM lis			
				No. of new shares of	No. of new shares of		
				issuer issued			
				during the	may be		
				month	issued		
				pursuant thereto	pursuant thereto as at		
				thereto	close of the		
	Type of Issue				month		
		Class of shares issuable					
		(Note 1)					
9.	Capital	issue and another	/ )				
	reorganisation	date: (dd/mm/yyyy)					
		EGM approval date: ( / (dd/mm/yyyy)	/ )				
		(dd/mm/yyyy)		N/A	N/A		
		Class of shares issuable					
		(Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ )				
		EGM approval date: ( /	/ )				
		(dd/mm/yyyy)		N/A	N/A		
			ary share:				
			nce share: Other class		-		
		(C	other class	S) <u>IV/A</u>	-		
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(	1)	Nil		
			(	2)	Nil		
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):			N/A		
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to	E):	<del>.</del>	N/A		
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):	
Submitted by: Cheng Ning	
Title: Director	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.