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廣州白雲山医药集团股份有限公司

GUANGZHOU BAIYUNSHAN PHARMACEUTICAL HOLDINGS CO., LTD.

(a joint stock company with limited liability established in the People's Republic of China)

(H Share Stock Code: 0874)

**INSIDE INFORMATION
UPDATE ON THE POLL RESULTS OF
THE FIRST EXTRAORDINARY GENERAL MEETING OF 2015,
THE FIRST CLASS MEETING OF HOLDERS OF H SHARES OF 2015 AND
THE FIRST CLASS MEETING OF HOLDERS OF A SHARES OF 2015
HELD ON 13 MARCH 2015**

This announcement is made by Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited (the “**Company**”) pursuant to the inside information provisions under Part XIVA of the SFO and Rule 13.09(2)(a) of the Hong Kong Listing Rules.

Reference is made to (i) the announcements of the Company dated 12 January 2015, 2 February 2015 and 26 February 2015; (ii) the notices of the EGM, the H Share Class Meeting and the A Share Class Meeting, all dated 19 January 2015; and (iii) the circular of the Company dated 26 February 2015 (the “**Circular**”), with respect to, among other things, the Proposed Placing and the Whitewash Waiver. Reference is also made to the announcement of the Company dated 13 March 2015 pursuant to which, it was announced, among other things, that trading in the H Shares would be halted from 9:00 a.m. on 16 March 2015. Unless otherwise stated, capitalized terms used in this announcement have the same meanings as defined in the Circular.

Pursuant to paragraph 6(a) under Schedule VI to the Hong Kong Takeovers Code, the announcement on the poll results of the EGM, the H Share Class Meeting and the A Share Class Meeting (collectively the “**Meetings**”) (the “**Poll Results Announcement**”) must be published following the Meetings (i.e. on 13 March 2015). In addition, pursuant to Rule 13.39(5) of the Hong Kong Listing Rules, the Company must announce the poll results of the Meetings as soon as possible, but in any event at least 30 minutes before the earlier of either the commencement of the morning trading session or any pre-opening session on the business day after the Meetings (i.e. 8:30 a.m. on 16 March 2015).

Due to certain obvious discrepancies noted in the initial vote counting for the EGM and the H Share Class Meeting, additional time is required to resolve such discrepancies in order to fairly reflect the voting intentions of the Shareholders and protect the interests of the Shareholders and the Group accordingly. As a result, the Company was unable to publish the Poll Results Announcement on the date of the Meetings (i.e. 13 March 2015). It is expected that the Poll Results Announcement will only be able to be published on the website of the Hong Kong Stock Exchange and the website of the Company on or before 18 March 2015.

The trading of H Shares on the Hong Kong Stock Exchange has been halted since 9:00 a.m. on 16 March 2015 and will continue to be halted pending the release of the Poll Results Announcement.

The Board of
Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited

Guangzhou, PRC 16 March 2015

As at the date of this announcement, the Board comprises Mr. Li Chuyuan, Mr. Chen Mao, Ms. Liu Juyan, Ms. Cheng Ning, Mr. Ni Yidong, Mr. Wu Changhai and Mr. Wang Wenchu as executive Directors, and Mr. Wong Lung Tak Patrick, Mr. Qiu Hongzhong, Mr. Fang Shuting and Mr. Chu Xiaoping as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.