

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchan	ges and Clearing	g Limited				
Name of Issuer	GUANGZHOU BAIYUNSHAN PHARMACEUTICAL HOLDINGS COMPANY LIMITED (the "Company") (STOCK CODE: 874)					
Date Submitted	03/02/201	5				
I. Movements in Authori Not applicable as the C	sed Share Capit ompany is inco	tal orporated in the PR	C			
1. Ordinary Shares						
(1) Stock code :	Descrip	otion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of prece	eding month					
Increase/(decrease)						
Balance at close of the m	nonth					
(2) Stock code :	Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of prece	eding month					
Increase/(decrease)						
Balance at close of the m	onth					

31/01/2015

2. Preference Shares			or Main Board and GE
Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ($State\ currency$):

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II. Movements in Issued Share Capital

No. of ordinary shares of par value RMB1.00					
	(1) H Shares	(2) Domestic Shares	No of preference shares	No. of other classes of shares	
Balance at close of preceding month	219,900,000	1,071,440,650	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A	
Balance at close of the month	219,900,000	1,071,440,650	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant theret
approval date		Movement duri	ng the month		thereto	as at close of the mon
(dd/mm/yyyy) and -		Wiovement dun	ng me monu			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						
,						
2.						
<u></u>						
(/ /)						
shares						
(Note 1)						
(Ivole 1)						
3.						
<u>J</u>						
(/ /)						
shares						
(Note 1)			. 1 4 (0 1)			
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
				Other class)		
otal funds raised dur ptions (State currenc		from exercise o	f			

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Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of N	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)			•			
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.		,	•			
(/ /)						<u>-</u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date			•			
(if applicable) (dd/mm/yyyy) 3.	(/ /)				
<u></u>						
(/ /) Stock code (if listed)						
Class of shares			•			
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.			•			
(/ /)	· ·					
Stock code (if listed) Class of shares			•			
issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
	(/ /)				
		Tota	l B. (Ordi	nary shares)		_
			(Prefero	ence shares)		_
			(Other class)		•

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	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price AGM approval date						
(if applicable)						
	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)((/ /)					
Charles de (:£1:ehed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
			E . 1 G . (2 "	ý ·		
			ıotal C. (Ordii Prefere	nary shares) ence shares)		-
			(10101(Other class)		<u>-</u>

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For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
ordinary shares (Note 1)		
2.		
	_	
shares (Note 1)	=	
		-
3		
	+	
(/ /)	1	
shares (Note 1)		
T-t-1D (O.F	_	
Total D. (Ordinary shares) (Preference shares)		-
(Other class)		-
(other chass)		-

Ot	her Movements	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-)						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable Class of shares C		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend		Type of Issue						
Class of shares								
Class of shares N/A N/A	5.	Scrip dividend	At price : State currency —		(/ /)		
Tepurchased (Note 1) Cancellation date: (/ /					(/ /)	N/A	N/A
Shares								
Class of shares	6.				(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) shares Redemption date: (/ /) ((dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) N/A N/A Class of shares issuable (/ /) State ((Note 1) Issue and allotment (/ /) date: ((dd/mm/yyyy) EGM approval date: (/ /) ((/ /) ((/ /))					(/ /)	27/4	27/4
redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) (Note 1) State (Note 1) State currency EGM approval date: (/ /) State currency EGM approval date: (/ /) Glass of shares issuable (/ /) State currency EGM approval date: (/ /) Glass of shares issuable (/ /) EGM approval date: (/ /)							<u>N/A</u>	<u>N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ / /)								
8. Consideration issue At price: State currency — State currency — State (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	7.	Redemption of shares			(/ /)		
Class of shares issuable					(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
				EGM approval date:	(/ /)		
				V-m			N/A	N/A

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For Main Board and GEM listed issuers

	For Main Board and GEM listed issuers						
					No. of new	No. of new	
				i	shares of	shares of issuer which	
				•	during the	may be	
					month	issued	
					pursuant	pursuant	
					thereto	thereto as at	
	There of Ignus					close of the month	
	Type of Issue					month	
		Class of shares issuable	·	_			
		(Note 1)					
			(/ /	`			
9.	Capital reorganisation	issue and another	(/ /)			
	reorganisation	date : (dd/mm/yyyy)					
		EGM approval date:	(/ /)			
		(dd/mm/yyyy)			37/4	27/4	
					N/A	N/A	
		Class of shares issuable		_			
		(Note 1)					
10.	Other (Please specify) At price: State currency	Issue and allotment	(/ /)			
	(Please specify) At price: currency	date : (dd/mm/yyyy)					
			(`			
		Low approvar date.	(/ /)	NT/A	NT/A	
		(dd/mm/yyyy)			N/A	N/A	
		Tatal E (O			NT/A		
			rdinary sha ference sha				
	(Preference shares) $\frac{N/A}{N/A}$						
	· · · · · · · · · · · · · · · · · · ·						
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E)):	(1))	Nil	
		,				NII	
				(2)) 	Nil	
To	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):						
Т.	IVA						
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A						
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):	
Submitted by:	
Title:	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.